

香港交易及結算所有
對其準確性或完整性
何部份內容而產生或



昆明滇池水務股份有限公司

(於中華人民共和國註冊成立的股份有限公司)

(股份代號：376)

昆明滇池水务股份有限公司

公司债券年度报告摘要

一、重要提示

本年度报告摘要来自年度报告全文，为全面了解本公司债券有关事项、经营和财务状况，投资者应当到上海证券交易所网站仔细阅读年度报告全文。

二、公司债券基本情况

公司债券简称	代码	上市或转让的交易场所
15 昆水务，15 滇池水务债	127347.SH，1580321.LB	上交所，银行间

三、公司主要财务数据

单位：万元 币种：人民币

	本报告期末	上年度末	本报告期末比上年度末增减（%）
总资产	957,625.60	744,206.33	28.68
归属于母公司股东的净资产	408,766.56	389,477.33	4.95
资产负债率（%）	57.24	47.58	20.30
	本报告期	上年同期	本报告期比上年同期增减（%）
营业收入	183,410.29	143,217.05	28.06
归属于母公司股东的净利润	36,841.08	34,855.05	5.70
经营活动产生的现金流量净额	15,356.34	-53,095.57	128.92

四、重大事项

报告期内本公司发生 1 项重大事项，具体情况参见下表：

重大事项类型	临时公告披露日期
发行人董事、监事、董事长或者总经理发生变动	2019 年 7 月 17 日

（以下无正文）

（本页无正文，为《昆明滇池水务股份有限公司公司债券 2019 年年度报告摘要》
之盖章页）



昆明滇池水务股份有限公司

2020 年 04 月 29 日



5-10

				2019	12	31		
		158.3	2018		133.1		18.9%	2019
12	31						43.9%	

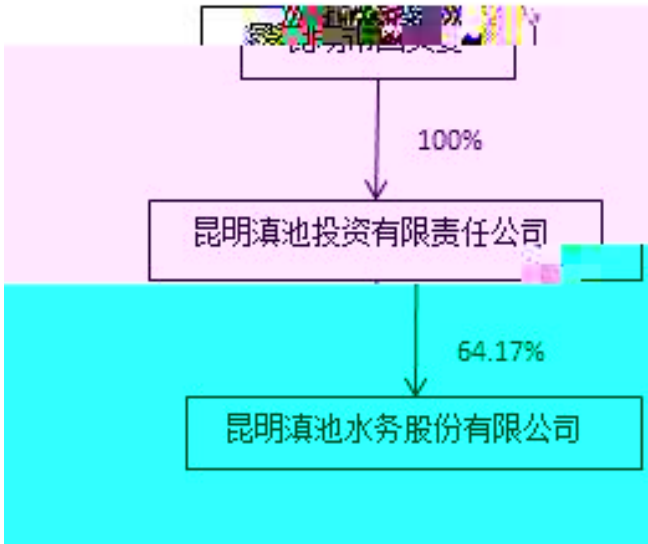
2020

		2019 1 1 2019 12 31

	Kunming Dianchi Water Treatment Co., Ltd
	650228
	www.kmdcwt.com
	Zjb@kmdcsw.com

	65188820
	65188261
	yangyang@kmdcsw.com

<http://www.sse.com.cn>



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	1515

	12.14	6.75	44.37	66.18	11.59	6.71	42.13	80.93
	3.05	2.47	18.98	16.62	1.15	1.04	9.46	8.05
	3.15	2.46	22.02	17.20	1.58	1.12	29.20	11.02
	18.34	11.68	36.31		14.32	8.87	38.07	

	12.14	6.75	44.37	4.72	0.67	5.32
	12.14	6.75	44.37	4.72	0.67	5.32

		3.00			2020 1 14
		3.00			2020 4 17
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		2019	5	9	7
[2019]8		2019	1	1	
	2019	1	1		
		2019	5	16	12
[2019]9		2019	1	1	
2019	1	1			

		957,625.60	744,206.33	28.68	-
		548,183.45	354,114.16	54.80	2019 3 4
		409,442.15	390,092.18	4.96	-
		408,766.56	389,477.33	4.95	-
		57.24	47.58	20.30	-
		61.47	52.09	18.01	-
		2.96	1.41	110.33	
		2.94	1.40	110.36	
		129,019.94	107,971.39	19.49	-

		183,410.29	143,217.05	28.06	-
		116,820.77	88,687.42	31.72	2019
		43,815.05	41,522.19	5.52	-
		37,007.81	34,972.81	5.82	-
		30,109.49	24,304.29	23.89	-
		36,841.08	34,855.05	5.70	-
		82,764.63	75,552.12	9.55	-
		15,356.34	-53,095.57	128.92	2019
		-119,151.32	-47,700.19	-149.79	2019 10
		123,459.04	78,256.06	57.76	2019 3 4
		2.35	3.41	-31.09	2019
		65.71	86.79	-24.29	-
		0.18	0.27	-33.33	2019 3 4 EBITDA
		3.71	4.06	-8.52	
		0.97	-3.99	124.29	2020 2019

		5.22	5.68	-8.02	
		100	100	-	-
		100	100	-	-

1.

	1,358,165,047.12	1,097,630,326.63	23.74	-
	967,458,347.82	593,367,548.74	63.05	1
	1,084,321,199.07	121,745,261.29	790.65	2
	1,898,261,246.47	1,415,080,778.10	34.15	3

	0.68			0.08 0.60
	3.91			
	4.59			

1.

	615,000,000.00	550,000,000.00	11.82	-
	3,168,417,791.73	1,068,634,720.75	196.49	1
	696,629,211.70	696,064,192.54	0.08	-

2.

1 2019

21.00

64.30% 45.66 27.79

	20.83	35.48	17.62	38.69
	6.96	-	0.01	6.97

		4.57			
		7.00			
		20.95			
		3.58			
		36.10			

8.97

35.48

2020

8.97

	1.60	1.60	-
	3.00	-	3.00
	4.00	3.00	1.00
	3.50	1.30	2.20
	1.00	0.05	0.95
	1.00	-	1.00
	2.00	0.50	1.50
	2.00	2.00	-
	2.00	1.00	1.00
	1.60	-	1.60
	6.05	6.05	-
	7.00	7.00	-
	34.75		12.25

29.65 34.75
5.10

4.38
0.69

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		2019 7 17	2019 7 10	

(以下无正文, 为《昆明滇池水务股份有限公司公司债券 2019 年年度报告》之



昆明滇池水务股份有限公司

	1,358,165,047.12	1,097,630,326.63
	246,326,905.69	170,000,000.00
	10,203,242.69	13,163,845.33
	967,458,347.82	593,367,548.74
	14,425,481.83	13,950,291.71
	1,084,321,199.07	121,745,261.29
	22,635,916.27	12,921,882.95
	35,126,224.57	31,322,426.21
	32,859,957.25	43,079,450.38
	3,771,522,322.31	2,097,181,033.24
	1,898,261,246.47	1,415,080,778.10
	14,832,569.25	15,073,712.11

	2,376,773,318.23	2,450,515,302.47
	682,127,643.83	603,089,065.58
	5,147,207.14	

	3,168,417,791.73	1,068,634,720.75
	696,629,211.70	696,064,192.54
	1,495,255.73	
	266,354,436.06	222,530,260.16
	74,473,104.39	63,373,815.26
	4,207,369,799.61	2,050,602,988.71
	5,481,834,451.89	3,541,141,557.15
	1,029,111,000.00	1,029,111,000.00
	1,235,646,186.05	1,235,646,186.05
	2,305,856.35	1,434,740.00
	231,445,708.95	203,677,290.03
	1,589,156,849.98	1,424,904,050.58
	4,087,665,601.33	3,894,773,266.66
	6,755,945.70	6,148,484.17
	4,094,421,547.03	3,900,921,750.83
	9,576,255,998.92	7,442,063,307.98

	615,000,000.00	550,000,000.00
	135,984,812.38	23,927,057.95
	5,667,240.14	10,065,091.80
	11,071,514.05	13,652,318.35
	71,429,544.67	104,255,752.06
	2,163,238,069.71	172,097,257.93
	86,320,144.58	464,505,342.68
	68,419,770.41	2,918,179.86
	3,157,131,095.94	1,341,421,000.63
	714,914,791.73	1,053,634,720.75
	696,629,211.70	696,064,192.54
	264,317,269.57	220,072,026.93
	1,675,861,273.00	1,969,770,940.22
	4,832,992,368.94	3,311,191,940.85
	1,029,111,000.00	1,029,111,000.00
	1,283,440,122.50	1,283,440,122.50
	231,445,708.95	203,677,290.03

	1,383,244,281.92	1,309,718,137.03
	3,927,241,113.37	3,825,946,549.56
	8,760,233,482.31	7,137,138,490.41

	1,834,102,852.44	1,432,170,519.75
	1,834,102,852.44	1,432,170,519.75
	1,470,971,504.90	1,105,888,687.95
	1,168,207,728.60	886,874,176.54
	27,409,400.26	37,182,720.82
	13,140,275.91	14,174,943.01
	126,076,492.49	112,686,524.88
	5,719,147.90	4,159,727.57
	130,418,459.74	50,810,595.13
	150,063,973.01	124,719,699.56
	62,289,447.29	60,432,762.27
	37,843,577.94	100,435,195.79
	657,390.24	4,014,512.29
	-241,142.86	-183,604.14

	46,326,905.69	
	-8,825,612.67	-17,561,598.31
	-9,574.40	
	-2,268.98	-80,037.76
	439,121,765.36	413,089,903.81
	65,301.53	4,128,287.45
	1,036,547.36	1,996,316.03
	438,150,519.53	415,221,875.23
	68,072,380.84	65,493,782.12
	370,078,138.69	349,728,093.11
	370,078,138.69	349,728,093.11
	368,410,843.72	348,550,500.40
	1,667,294.97	1,177,592.71
	871,116.35	1,434,740.00
	871,116.35	1,434,740.00
	871,116.35	1,434,740.00

	871,116.35	1,434,740.00

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	277,684,189.21	301,946,910.20

	1,410,834,127.65	1,493,255,322.09
	153,563,412.94	-530,955,739.23
	170,000,000.00	
	61,408,032.21	29,810,697.94
	25,637.32	12,721,209.52
		1,027,845,839.12
	231,433,669.53	1,070,377,746.58
	222,946,883.70	329,294,384.70
	200,000,000.00	
		148,085,298.02
	1,000,000,000.00	1,070,000,000.00
	1,422,946,883.70	1,547,379,682.72
	-1,191,513,214.17	-477,001,936.14
	3,409,272,300.00	2,095,000,000.00
	9,950,775.34	
	3,419,223,075.34	2,095,000,000.00
	1,676,724,757.96	995,792,000.00
	365,043,928.69	316,647,407.32
	142,863,961.10	
	2,184,632,647.75	1,312,439,407.32
	1,234,590,427.59	782,560,592.68
	13,844,869.47	13,941,418.59
	210,485,495.83	-211,455,664.10
	1,079,713,897.20	1,291,169,561.30
	1,290,199,393.03	1,079,713,897.20

	835,821,941.28	410,667,136.39
	78,847,843.61	83,170,089.39
	366,647,694.10	79,188,664.73
	1,281,317,478.99	573,025,890.51
	616,721,520.66	792,253,350.53
	47,258,669.85	37,388,970.08
	115,849,576.10	257,371,175.75
	349,276,382.99	68,035,432.64
	1,129,106,149.60	1,155,048,929.00
	152,211,329.39	-582,023,038.49
	170,000,000.00	
	62,500,583.82	9,468,127.34
	1,200.00	27,300.00
	15,997,655.92	1,135,215,299.60
	248,499,439.74	1,144,710,726.94
	198,986,392.57	289,870,185.97
	200,000,000.00	87,622,378.67
	10,056,578.71	148,085,298.02
	1,125,928,412.29	1,070,000,000.00
	1,534,971,383.57	1,595,577,862.66
	-1,286,471,943.83	-450,867,135.72
	1,065,000,000.00	2,095,000,000.00
	1,921,289,015.73	
	2,986,289,015.73	2,095,000,000.00
	1,675,297,227.16	995,792,000.00
	308,738,937.74	309,274,379.96

	60,000,000.00	
	2,044,036,164.90	1,305,066,379.96
	942,252,850.83	789,933,620.04
	8,770,885.84	13,878,963.70
	-183,236,877.77	-229,077,590.47
	997,226,930.99	1,226,304,521.46
	813,990,053.22	997,226,930.99

