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Mazars Certifids Public Accountants LLP Zhongshen Zhonghuan Building

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我们与治理层就计划的审计范围、时间安排和重大审计发现等事项进行沟通，包括沟通我们在审计中识别出的值得关注的内部控制缺陷。

中审众环会计师事务所（特殊普通合伙）



中国·武汉

中国注册会计师：徐 毅



中国注册会计师：孙 霞



二〇一八年三月二十七日

编制单位:昆明滇池特资有限公司

合并资产负债表

2017年12月31日



合并资产负债表(续)

编制单位:昆明滇池投资有限责任公司

单位:元 币种:人民币

项目	注释	期末余额	年初余额
流动资产			
短期借款	4.17	1,370,000,000.00	1,050,000,000.00
△向中央银行借款			
△吸收存款及同业存放			
△拆入资金			
以公允价值计量且其变动计入当期损益的金融负债			
衍生金融负债			
应付票据			
应付账款	4.18	386,415,568.34	438,377,337.91
预收款项	4.19	15,531,656.87	23,777,192.87
△卖出回购金融资产款			
△应付手续费及佣金			
应付职工薪酬	4.20	40,247,637.54	37,991,994.30
其中:应付工资		30,545,413.87	30,239,041.46
应付福利费		236,560.07	397,091.48
其中:职工奖励及福利基金			
应交税费	4.21	148,417,637.20	145,199,102.66
其中:应交税金		143,876,402.99	140,885,311.57
应付利息	4.22	340,249,430.00	209,245,800.64
应付股利			
其他应付款	4.23	235,528,864.23	1,796,034,317.57
△应付分保账款			
△保险合同准备金			
△代理买卖证券款			
△代理承销证券款			
持有待售负债			
一年内到期的非流动负债	4.24	6,438,868,832.43	5,610,343,062.55
其他流动负债	4.25	71,767,005.72	4,238,464.85
流动负债合计		9,047,026,632.33	9,315,207,273.35
非流动负债			
长期借款	4.26	10,464,843,843.90	10,679,880,109.52
应付债券	4.27	7,778,389,820.02	4,827,236,638.85
长期应付款	4.28	6,769,807,921.03	5,933,312,641.48
长期应付职工薪酬			
专项应付款	4.29	1,686,149,458.42	1,277,928,533.94
预计负债			
递延收益	4.30	158,297,752.86	108,056,489.43
递延所得税负债	4.15	1,238,316,296.62	1,207,789,751.87
其他非流动负债			
其中:特准储备基金			
非流动负债合计		28,095,805,092.05	24,034,204,165.09
负债合计		37,142,831,724.38	33,349,411,438.44
所有者权益(或股东权益)			
实收资本(股本)		5,000,000,000.00	5,000,000,000.00
国有资本		5,000,000,000.00	5,000,000,000.00
其中:国有法人资本		5,000,000,000.00	5,000,000,000.00
集体资本			
民营资本			
其中:个人资本			
外商资本			

云南会计师事务所(普通合伙)
注册会计师:王明

朱明

宋

张勇

合并利润表

2017年度

编制单位：昆明滇池投资有限责任公司

单位：元 币种：人民币

项 目	注释	本期金额	上期金额
一、营业总收入		2,615,699,900.18	1,888,618,059.07
其中：营业收入	4.37	2,615,699,900.18	1,888,618,059.07
△利息收入			
△已赚保费			
△手续费及佣金收入			
二、营业总成本		2,657,110,671.39	2,039,890,541.07
其中：营业成本	4.37	2,314,884,639.08	1,721,622,349.09
△利息支出			
△手续费及佣金支出			
△退保金			
△赔付支出净额			
△提取保险合同准备金净额			
△保单红利支出			
△分保费用			

税金及附加	4.38	56,849,231.75	29,707,821.52
销售费用	4.39	13,964,136.63	10,695,604.27
管理费用	4.40	205,071,098.15	208,579,861.92
其中：研究与开发费			
财务费用	4.41	66,370,365.17	77,429,208.00
其中：利息支出		42,637,722.01	64,837,338.81
利息收入		7,486,452.27	8,881,042.44
公允价值变动（净收益以“+”号填列）		29,959,771.32	-513,330.83
资产减值损失	4.42	26,799.39	-8,144,303.73
其他			
加：公允价值变动收益（损失以“-”号填列）			

投资收益（损失以“-”号填列）			
其中：对联营企业和合营企业的投资收益			
公允价值变动收益（损失以“-”号填列）			
资产处置收益（损失以“-”号填列）			
其他收益			
营业外收入			
其中：非流动资产处置损益			
非流动资产毁损报废损益			
计入当期损益的政府补助（与企业业务密切相关，按照国家统一标准定额或定量享受的政府补助除外）			
营业外支出			
其中：非流动资产毁损报废损失			
计入当期损益的政府补助（与企业业务密切相关，按照国家统一标准定额或定量享受的政府补助除外）			
所得税费用			
利润总额			
减：所得税费用			
净利润			
其中：归属于母公司所有者的净利润			
少数股东损益			
其他综合收益			
归属于母公司所有者的其他综合收益			
归属于少数股东的其他综合收益			
综合收益总额			
归属于母公司所有者的综合收益总额			
归属于少数股东的综合收益总额			

合并现金流量表

2017年度

编制单位:昆明滇池投资有限责任公司



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2017

项目	2017年度	2016年度	2015年度	2014年度
一、经营活动产生的现金流量				
1.销售商品、提供劳务收到的现金	1,000,000.00	1,000,000.00	1,000,000.00	1,000,000.00
2.收到的税费返还				
3.收到其他与经营活动有关的现金	1,000,000.00	1,000,000.00	1,000,000.00	1,000,000.00
经营活动现金流入小计	2,000,000.00	2,000,000.00	2,000,000.00	2,000,000.00
1.购买商品、接受劳务支付的现金	1,000,000.00	1,000,000.00	1,000,000.00	1,000,000.00
2.支付给职工以及为职工支付的现金	1,000,000.00	1,000,000.00	1,000,000.00	1,000,000.00
3.支付的各项税费				
4.支付其他与经营活动有关的现金	1,000,000.00	1,000,000.00	1,000,000.00	1,000,000.00
经营活动现金流出小计	3,000,000.00	3,000,000.00	3,000,000.00	3,000,000.00
经营活动产生的现金流量净额	-1,000,000.00	-1,000,000.00	-1,000,000.00	-1,000,000.00
二、投资活动产生的现金流量				
1.收回投资收到的现金				
2.取得投资收益收到的现金				
3.处置固定资产、无形资产和其他长期资产收回的现金净额				
4.处置子公司及其他营业单位收到的现金净额				
5.收到其他与投资活动有关的现金				
投资活动现金流入小计				
1.购建固定资产、无形资产和其他长期资产支付的现金				
2.投资支付的现金				
3.支付其他与投资活动有关的现金				
投资活动现金流出小计				
投资活动产生的现金流量净额				
三、筹资活动产生的现金流量				
1.吸收投资收到的现金				
2.取得借款收到的现金				
3.发行债券收到的现金				
4.收到其他与筹资活动有关的现金				
筹资活动现金流入小计				
1.偿还债务支付的现金				
2.分配股利、利润或偿付利息支付的现金				
3.支付其他与筹资活动有关的现金				
筹资活动现金流出小计				
筹资活动产生的现金流量净额				
四、汇率变动对现金及现金等价物的影响				
五、现金及现金等价物净增加额	-1,000,000.00	-1,000,000.00	-1,000,000.00	-1,000,000.00
六、期初现金及现金等价物余额	1,000,000.00	1,000,000.00	1,000,000.00	1,000,000.00
七、期末现金及现金等价物余额				

元 币种：人民币

单位

合并所有者权益变动表

2017年度

本年金额

归属于母公司所有者权益

项目	股本	其他综合收益	专项储备	盈余公积
一、上年年末余额	3,791,467.83			93,750.87
二、本年增减变动金额				
（一）综合收益总额				
（二）所有者投入和减少资本				
（三）利润分配				
（四）专项储备				
（五）其他				
三、本年年末余额	3,791,467.83			93,750.87
四、本年年末余额				
五、本年年末余额				
六、本年年末余额				
七、本年年末余额				
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九十六、本年年末余额				
九十七、本年年末余额				
九十八、本年年末余额				
九十九、本年年末余额				
一百、本年年末余额				

△一般风险准备

未分配利润

小计

少数股东权益

所有者权益合计

已审会计报表
中审众环会计师事务所(特殊普通合伙)

主管会计工作负责人：

宋红

会计机构负责人：

张勇

母公司所有者权益

项目	专项储备	
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93.750.678.91

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张勇

2017年12月31日

编制单位:昆明滇池投资有限责任公司

项目	年初余额	本期增加额			合计	本期减少额					期末余额	项目
		本期计提额	合并增加额	其他原因增加额		因资产价值回升转回额	转销额	合并减少额	其他原因减少额	合计		
坏账准备	884,013.15	102,225.52			102,225.52	131,024.91				131,024.91	855,213.76	补充资料:
一、存货跌价准备												(一)待处理资产净损失(会计制度企业填列)
三、可供出售金融资产减值准备												(二)流动资产净损失
四、持有至到期投资减值准备												其中:坏账损失
五、长期股权投资减值准备												存货损失
六、投资性房地产减值准备												短期投资损失
七、固定资产减值准备												(三)固定资产净损失
八、工程物资减值准备												其中:固定资产盘亏
九、在建工程减值准备												固定资产毁损、报废
十、生产性生物资产减值准备												固定资产盘盈
十一、油气资产减值准备												(三)长期投资损失
十二、无形资产减值准备												(四)无形资产损失
十三、商誉减值准备												(五)在建工程损失
十四、其他减值准备												(六)委托贷款损失
												七、政策性挂账
												三、当年处理以前年度损失
合计	884,013.15	102,225.52			102,225.52	131,024.91				131,024.91	855,213.76	其中:在当年损益中(当年损失挂账)

单位:元 币种:人民币

金额

(执行行业)

法定代表人:



主管会计工作负责人:



会计机构负责人:

和桂顺

处理以前



母公司利润表

2017年度

编制单位 昆明滇池投资有限责任公司

单位:元 币种:人民币

项目	注释	本期金额	上期金额
一、营业总收入		1,395,177,983.85	1,019,990,061.60
其中:营业收入	12.4	1,395,177,983.85	1,019,990,061.60
△利息收入			
△已赚保费			
△手续费及佣金收入			
二、营业总成本		1,830,865,812.68	1,421,444,875.87
其中:营业成本	12.4	1,722,145,427.40	1,331,745,286.57
△利息支出			
△手续费及佣金支出			
△营业税金及附加			
△销售费用			
△管理费用			
△财务费用			
△资产减值损失			
△公允价值变动收益(损失以“-”号填列)			
△汇兑收益(损失以“-”号填列)			
△其他收益			
△投资收益(损失以“-”号填列)			
△营业外收入			
△营业外支出			
△所得税费用			
△其他综合收益			
△其他权益变动			
△其他			
三、营业利润(亏损以“-”号填列)		29,222,999.63	41,792,086.18
加:营业外收入		415,201.39	426,381,041.98
减:营业外支出			
所得税费用			
四、利润总额(亏损总额以“-”号填列)		29,638,201.02	428,173,128.16
减:所得税费用			
五、净利润(净亏损以“-”号填列)		29,638,201.02	428,173,128.16
归属于母公司所有者的净利润		29,638,201.02	428,173,128.16
少数股东损益			

母公司现金流量表

2017年度

编制单位:昆明滇池投资有限责任公司

单位:元 币种:人民币

项目	本期金额	上期金额
经营活动产生的现金流量:		
销售商品、提供劳务收到的现金	902,357,960.61	942,830,947.91
△客户存款和同业存放款项净增加额		
△向中央银行借款净增加额		
△向其他金融机构拆入资金净增加额		
△收到原保险合同赔款的现金		
△收到再保险业务现金净额		
△保户储金及投资款净增加额		
△处置以公允价值计量且其变动计入当期损益的金融资产净增加额		
△收取利息、手续费及佣金的现金		
△拆入资金净增加额		
△回购业务资金净增加额		
收到的税费返还		
收到的其他与经营活动有关的现金	6,005,704,868.39	5,002,516,968.66
经营活动现金流入小计	6,908,062,829.00	5,945,347,916.57
购买商品、接受劳务支付的现金	1,010,682,315.49	870,740,798.68
△客户贷款及垫款净增加额		
△存放中央银行和同业款项净增加额		
△支付原保险合同赔付款项的现金		
△支付利息、手续费及佣金的现金		
△支付保单红利的现金		
支付给职工以及为职工支付的现金	23,410,321.80	19,421,572.34
支付的各项税费	12,088,905.68	36,548,727.67
支付的其他与经营活动有关的现金	3,998,551,587.60	3,978,286,870.48
经营活动现金流出小计	5,049,713,130.57	5,001,986,070.17
经营活动产生的现金流量净额	1,858,349,698.43	943,361,846.40
二、投资活动产生的现金流量:		
收回投资收到的现金		53,307,270.00
取得投资收益收到的现金	66,026,689.30	600,000.00
处置固定资产、无形资产和其他长期资产而收到的现金净额	600.00	40,799,480.60
处置子公司及其他营业单位收到的现金净额		
收到的其他与投资活动有关的现金	5,386,693,822.76	1,587,341,002.52
投资活动现金流入小计	5,452,721,112.06	1,682,647,753.12
购建固定资产、无形资产和其他长期资产支付的现金	2,696,130,278.68	1,700,624,048.67
投资支付的现金	700,000.00	18,000,000.00
△质押贷款净增加额		
取得子公司及其他营业单位支付的现金净额		
支付的其他与投资活动有关的现金	2,655,025,885.71	1,696,677,375.24
投资活动现金流出小计	5,351,856,164.39	3,415,301,423.91
投资活动产生的现金流量净额	100,864,947.67	-1,732,653,670.59
三、筹资活动产生的现金流量:		
吸收投资收到的现金		
其中:子公司吸收少数股东投资收到的现金		
取得借款收到的现金	3,120,300,000.00	5,895,690,000.00
△发行债券收到的现金	4,535,268,125.00	997,500,000.00
收到其他与筹资活动有关的现金	1,200,000,000.00	1,500,000,000.00
筹资活动现金流入小计	8,855,568,125.00	8,393,190,000.00
偿还债务支付的现金	5,613,836,721.72	5,828,806,535.86
分配股利、利润或偿付利息支付的现金	1,823,428,285.53	1,385,977,326.96
其中:子公司支付给少数股东的股利、利润		
支付的其他与筹资活动有关的现金	515,270,013.45	451,442,100.00
筹资活动现金流出小计	7,952,535,020.70	7,666,225,962.81
筹资活动产生的现金流量净额	903,033,104.30	726,964,037.19
四、汇率变动对现金及现金等价物的影响	-887,549.63	913,330.83
五、现金及现金等价物净增加额	2,865,360,191.76	-62,026,465.17
加:期初现金及现金等价物余额	5,827,086,674.21	5,889,113,139.38
六、期末现金及现金等价物余额	8,692,446,865.97	5,827,086,674.21

法定代表人:

主管会计工作负责人:

会计机构负责人:

币种：人民币

所有者权益合计

85,787,637.82

25,999,357.32

59,788,280.50

48,724,593.07

40,828,387.60

46,036,065.96

46,036,065.96

6,483,085.29

6,483,085.29

2,873.57

会计机构负责人

张勇

母公司资产减值准备情况表

2017年12月31日

单位：元 币种：人民币

项目	年初余额	本期增加额				本期减少额				合计	期末余额	项目	金额
		本期计提额	合并增加额	其他原因增加额	合计	因资产价值回升转回额	转销额	合并减少额	其他原因减少额				
准备	882,486.15	-11,304.24			-11,304.24	131,024.91				131,024.91	740,157.00	补充资料：	
准备												一、待处理资产净损失（执行行业会计制度企业填列）	
金融资产减值准备												（一）流动资产净损失	
长期股权投资减值准备												其中：坏账损失	
投资减值准备												存货损失	
地产减值准备												短期投资损失	
减值准备												（二）固定资产净损失	
减值准备												其中：固定资产盘亏	
减值准备												固定资产毁损、报废	
减值准备												固定资产盘盈	
物资产减值准备												（三）长期投资损失	
资产减值准备												（四）无形资产损失	
资产减值准备												（五）在建工程损失	
减值准备												（六）委托贷款损失	
减值准备												二、政策性挂账	
												三、当年处理以前年度损失和挂账	
合计	882,486.15	-11,304.24			-11,304.24	131,024.91				131,024.91	740,157.00	其中：在当年损益中处理以前年度损失挂账	

主管会计工作负责人：

会计机构负责人：

张勇

宋红

张勇

2017

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		%
	40	2.43
	40	2.43
	40	2.43
	8	12.13
	5	19.4
	5	19.4
	10	9.7
	10	9.7
	5	19.4

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	1,426,382.28	2,429,113.87	-185.40	-11,117.59
	-1,426,567.68	-2,561,676.90		-566.21
	-1,426,567.68	-2,561,676.90		-566.21
	-185.40	-132,563.03	-185.40	-11,683.80

-

2015 78

2015 7 1

70%

50%

15%

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	25%
	25%
	25%
	25%
	25%
	25%
	25%
	25%

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4.2.1

		(%)		(%)	
	1,043,910,293.80	99.17			1,043,910,293.80
	630,000.00	0.06	18,900.00	3.00	611,100.00
	630,000.00	0.06	18,900.00	3.00	611,100.00
	8,083,865.98	0.77			8,083,865.98
	1,052,624,159.78	100.00	18,900.00		1,052,605,259.78

		(%)		(%)	
	459,833,590.74	96.25			459,833,590.74
	4,367,497.00	0.91	131,024.91	3.00	4,236,472.09
	4,367,497.00	0.91	131,024.91	3.00	4,236,472.09
	13,549,380.41	2.84			13,549,380.41
	477,750,468.15	100.00	131,024.91	0.03	477,619,443.24

4.2.2

4.2.2.1

				(%)	
	779,406,118.53		1		
	140,136,030.66		1		
	77,159,113.69		1-2		
	16,575,931.00		1		
	19,685,357.79		1		
	10,947,742.13		1		
	1,043,910,293.80				

4.2.2.2

2017

4.2.2.2.1

(%)

2017

		(%)		(%)
	933,085,541.68	96.40		

				(%)	
	6,498,958.24		1-2	2-3	3-4
	933,085,541.68				

4.3.2.2

4.3.2.2.1

					(%)
		(%)		(%)	

		(%)	
	10,000,000.00	19.35	
	10,000,000.00	19.35	
	2,310,000.00	4.47	
	1,498,960.79	2.90	
	339,805.83	0.66	
	24,148,766.62	46.73	

4.5

4.5.1

	2,454,447.97		2,454,447.97
	1,323,574.90		1,323,574.90
	5,159,795.86		5,159,795.86
	18,273,219,460.99		18,273,219,460.99
	18,282,157,279.72		18,282,157,279.72

	4,276,938.52		4,276,938.52
	1,658,881.48		1,658,881.48
	6,090,983.16		6,090,983.16
	13,912,186,456.11		13,912,186,456.11
	13,924,213,259.27		13,924,213,259.27

4.5.2

1	{2014} 00044		59,866.92	89.80
2	{2014} 00043		22,220.81	33.33
3	{2014} 00042		12,689.18	19.03
4	{2014} 00041		21,987.63	32.98
5	{2014} 00040		49,539.80	74.31
6	2011 00682		17,133.34	25.70
7	2011 00684		11,353.34	17.03
8	2011 00737		4,000.00	6.00
9	2011 00691		760.00	1.14
10	2011 00840		218,496.11	327.74
11	2011 00689		34,246.00	51.37
12	2011 00692		75,567.00	113.35
13	2011 00738		33,333.00	50.00

14	2011	00675	12,766.67	19.15
15	2011	00685	19,080.00	28.62
16	2011	00743	28,300.01	42.45
17	2011	00671	131,787.00	197.68
18	2011	00841	15,560.01	23.34
19	2012	00350	66,700.00	100.05
20	2012	00352	101,914.00	152.87
21	2012	00351	49,326.62	73.99
22	2011	00686	2,747.00	4.12
23	2011	00839	36,393.35	54.59
			1,025,767.79	1,538.64

4.5.3

4.6

	168,174,965.42	17,558,078.78	
	80,000,000.00		
	248,174,965.42	17,558,078.78	

4.7

	26,042,751.71	15,394,518.00	
	26,042,751.71	15,394,518.00	

4.8

4.8.1

	15,142,200.00		15,142,200.00	96,442,200.00		96,442,200.00
	15,142,200.00		15,142,200.00	96,442,200.00		96,442,200.00
	15,142,200.00		15,142,200.00	96,442,200.00		96,442,200.00

4.8.2

	4,442,200.00			4,442,200.00
	10,000,000.00			10,000,000.00

2017

		700,000.00		700,000.00
	82,000,000.00		82,000,000.00	
	96,442,200.00	700,000.00	82,000,000.00	15,142,200.00

4.9

	517,701,232.66	517,701,232.66	351,621,937.26		

4.10.2

	9,478,729.85			346,535.18						9,825,265.03	
	1,051,854.49			2,568.75						1,054,423.24	
	104,257,234.94									104,257,234.94	
	1,993,677.70			4,607,316.53						6,600,994.23	
	8,411,795.61			120,325.21						8,532,120.82	
	6,689,676.25			35,519.18						6,725,195.43	
	131,882,968.84			5,112,264.85						136,995,233.69	
	131,882,968.84			5,112,264.85						136,995,233.69	

A horizontal timeline for the 2017 fiscal year, spanning from April to March. The timeline is marked with vertical lines for each month. Below the timeline, specific dates are labeled: 1,713,904,143.11 (April), 516,653,455.14 (May), 77,263.07 (June), 516,730,718.21 (July), and 3,621,168.69 (August). The year 2017 is indicated at the end of the timeline.

4.12.1

	15,148,047,201.54		15,148,047,201.54	16,656,510,269.76		16,656,510,269.76
	15,148,047,201.54		15,148,047,201.54	16,656,510,269.76		16,656,510,269.76

4.12.2

	()					
	747,245,100.00	848,778,591.28		666,308,670.89		182,469,920.39
	646,151,700.00	514,710,504.27		375,912,067.31		138,798,436.96
	567,588,700.00	592,946,321.81	40,512,631.13			633,458,952.94
	1,063,329,900.00	1,222,867,847.49	4,951,365.55			1,227,819,213.04
	2,684,391,100.00	848,786,379.22	628,571,874.54			1,477,358,253.76
	1,276,146,000.00	632,588,738.38	212,500.00			632,801,238.38
	2,930,000,000.00	1,011,810,109.47	70,880,105.77			1,082,690,215.24
	259,060,400.00	169,983,001.31	5,000,000.00			174,983,001.31
	2,098,542,700.00	125,932,961.92	412,500.00			126,345,461.92
	292,574,500.00	30,130,424.49	145,102,059.39			175,232,483.88
	557,916,800.00	279,982,612.76	83,621,126.19			363,603,738.95
	489,217,400.00		256,421,649.04			256,421,649.04
	689,792,400.00	42,628,179.97	113,489,992.72			156,118,172.69
	1,658,988,500.00	1,329,074,762.43				1,329,074,762.43
		7,650,220,434.80	1,349,175,804.33	1,042,220,738.20		7,957,175,500.93

	95.78	15,717,722.15		

	79.66	13,520,500.00		
	92.36	40,687,833.28		
	97.00	195,684,029.49		
	55.04	6,920,919.34		
	49.59	21,242,817.43		
	36.95	93,205,411.34		
	67.55			
	6.02			
	59.89	24,349,738.21	24,349,738.21	
	65.17	11,202,954.01		
	52.41			
	22.63	7,995,033.00	7,995,033.00	
	80.11	6,990,284.13		
		437,517,242.38	32,344,771.21	

4.13

4.13.1

	818,512,981.04	468,595,294.66		86,853,454.10	555,448,748.76	1,931,697.50	21,768,982.00	539,054.55	24,239,734.05	1,349,721,995.75
	742,440,881.27	464,368,464.00		24,046,049.19	488,414,513.19	1,931,697.50	21,768,982.00	539,054.55	24,239,734.05	1,206,615,660.41
	24,331,252.84	4,224,253.48			4,224,253.48					28,555,506.32
	51,740,846.93			62,807,404.91	62,807,404.91					114,548,251.84
		2,577.18			2,577.18					2,577.18
	54,105,523.87	13,582,538.91			13,582,538.91	185,923.14			185,923.14	67,502,139.64
	42,575,283.31	7,536,048.17			7,536,048.17	185,923.14			185,923.14	49,925,408.34

										2017
	9,688,052.81	4,234,817.43			4,234,817.43					13,922,870.24
	1,842,187.75	1,811,415.59			1,811,415.59					3,653,603.34
		257.72			257.72					257.72

4.14

	114,404,441.66		32,121,563.16		82,282,878.50	
	76,200.00		76,200.00			
	1,675,046.90	55,633.74	338,100.16		1,392,580.48	
	116,155,688.56	55,633.74	32,535,863.32		83,675,458.98	

4.15

4.15.1

	213,803.44	855,213.76	221,003.29	884,013.15
	23,596,449.94	157,309,666.29	16,059,401.05	107,066,006.98
	361,579.48	2,410,529.87	599,316.25	3,995,441.67
	6,268,034.66	41,786,897.71	7,039,029.60	46,926,864.00
	2,730,737.38	18,204,915.88		
	33,170,604.90	220,567,223.51	23,918,750.19	158,872,325.80

4.15.2

4.17

4.17.1

	550,000,000.00	200,000,000.00
	820,000,000.00	850,000,000.00
	1,370,000,000.00	1,050,000,000.00

4.17.2

						%	
		100,000,000.00	2017/10/13	2018/10/13		5.22	
		250,000,000.00	2017/6/28	2018/6/28		5.00	
		300,000,000.00	2017/12/20	2018/12/20		5.00	
		200,000,000.00	2017/12/28	2018/12/28		5.10	
		120,000,000.00	2017/2/16	2018/2/16		4.60	
		200,000,000.00	2017/3/2	2018/3/2		4.75	
		200,000,000.00	2017/11/17	2018/11/17		4.93	
		1,370,000,000.00					

4.18

4.18.1

	380,368,124.77	431,859,207.83
	5,847,210.05	6,313,863.15
	68,440.00	187,433.02
	131,793.52	16,833.91
	386,415,568.34	438,377,337.91

4.18.2

1

	1,549,042.95	
	1,400,851.92	
	324,930.00	
	164,529.90	
	50,000.00	
	3,489,354.77	

4.19

4.19.1

	9,929,280.37	18,448,812.31
	1,523,596.50	4,878,780.20
	4,078,780.00	200,000.00
		249,600.36
	15,531,656.87	23,777,192.87

4.19.2

1

	5,500,000.00	
	5,500,000.00	

4.20

4.20.1

	36,787,247.01	173,918,592.26	172,122,016.67	38,583,822.60
	1,204,747.29	14,442,298.29	13,983,230.64	1,663,814.94
		100,268.41	100,268.41	
	37,991,994.30	188,461,158.96	186,205,515.72	40,247,637.54

4.20.2

	30,239,041.46	130,358,734.05	130,052,361.64	30,545,413.87
	397,091.48	12,654,556.41	12,815,087.82	236,560.07
	-685.72	11,285,184.12	11,280,523.34	3,975.06
1.	-626.13	10,160,182.94	10,155,980.48	3,576.33
2.	-0.01	661,003.24	660,774.18	229.05
3.	-59.58	463,997.94	463,768.68	169.68
	8,980.15	12,369,079.69	12,369,079.69	8,980.15
	6,142,819.64	5,713,984.67	5,020,912.63	6,835,891.68
		1,537,053.32	584,051.55	953,001.77
	36,787,247.01	173,918,592.26	172,122,016.67	38,583,822.60

4.20.3

4.20.3.1

	3,097.01	9,794,414.88	9,784,660.23	12,851.66
		273,813.51	273,829.96	-16.45
	1,201,650.28	4,374,069.90	3,924,740.45	1,650,979.73
	1,204,747.29	14,442,298.29	13,983,230.64	1,663,814.94

4.21

	64,385,639.05	47,171,061.05
	57,778,304.39	73,883,705.29
	3,496,806.37	3,672,973.57
	11,477,395.91	9,726,456.10
	351,119.62	5,328.24
	55,377.56	446,153.30
		134,293.03
	6,331,760.09	5,845,340.99
	3,864,962.86	4,204,461.05
	676,271.35	19,490.03
		89,840.01
	148,417,637.20	145,199,102.66

4.22

	319,237,520.56	207,935,342.46
	17,639,378.63	
	3,372,530.81	1,310,458.18
	340,249,430.00	209,245,800.64

4.23

4.23.1

	32,399,048.44	1,170,039,839.02
	22,693,355.09	539,625,367.62
	140,090,801.52	41,799,312.02
	40,345,659.18	44,569,798.91
	235,528,864.23	1,796,034,317.57

4.23.2

	14,595,679.97	13,825,845.89

4.24

4.24.1

	2,809,510,146.87	3,145,301,845.89
	1,600,000,000.00	600,000,000.00
	2,029,358,685.56	1,865,041,216.66
	6,438,868,832.43	5,610,343,062.55

4.24.2

						%	
		52,380,000.00	2012/3/16	2018/6/1		4.90	2011 671
		52,380,000.00	2012/3/16	2018/12/1		4.90	2011 672
		5,000,000.00	2011/12/22	2018/6/21		4.90	2011 673
		5,000,000.00	2011/12/22	2018/12/21		4.90	2011 674
		3,500,000.00	2009/4/9	2018/4/8		4.90	
		40,000,000.00	2010/8/30	2018/4/30		4.90	2011 004 2011 00681 00688 00689 00692 00738 00675 00685 00743
		60,000,000.00	2010/8/30	2018/10/30		4.90	2011 004 2011

						%	
							00681 00688 00689 00692 00738 00675 00685 00743
		30,000,000.00	2010/6/15	2018/4/30		4.90	2011 004 2011 00681 00688 00689 00692 00738 00675 00685 00743
		60,000,000.00	2010/6/15	2018/10/30		4.90	2011 004 2011 00681 00688 00689 00692 00738 00675 00685 00743
		320,000,000.00	2013/11/29	2018/11/29		9.90	
		173,500,000.00	2013/12/3	2018/12/3		9.90	
		62,500,000.00	2013/12/6	2018/12/6		9.90	
		700,000,000.00	2016/6/29	2018/6/29		5.50	2016 2017
		36,000,000.00	2016/4/14	2018/4/14		5.4625	
		4,000,000.00	2016/4/14	2018/10/14		5.4625	
		30,000,000.00	2014/12/25	2018/6/25		5.39	
		30,000,000.00	2014/12/25	2018/12/25		5.39	

						%	
		20,000,000.00	2017/5/26	2018/5/27		4.9875	
		20,000,000.00	2017/5/26	2018/11/27		4.9875	
		10,000,000.00	2017/4/25	2018/4/25		5.035	
		10,000,000.00	2017/4/25	2018/10/25		5.035	
		40,000,000.00	2014/8/26	2018/9/21		6.5	
		300,050,000.00	2015/6/4	2018/12/20		6.6	
		333,320,000.00	2016/1/4	2018/1/4		5.5	

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12,053,555.92

127

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	✓
	✓

						%	
		9,000,000.00	2017/7/6	2018/7/6		5.225	
		1,000,000.00	2017/3/22	2018/3/22		4.75	
		1,000,000.00	2017/3/22	2018/9/22		4.75	
		10,000,000.00	2017/8/29	2018/2/26		4.75	
		10,000,000.00	2017/8/29	2018/8/26		4.75	
		16,704,320.05	2013/7/1	2018/3/15		4.75	
		16,892,765.60	2013/7/1	2018/6/15		4.75	
		4,657,754.50	2013/10/15	2018/1/15		4.75	
		4,657,754.50	2013/10/15	2018/4/15		4.75	
		4,657,754.50	2013/10/15	2018/7/15		4.75	
		2,809,510,146.87					

4.24.2

		40,838,761.39	2015/2/16	2018/2/20
		41,502,391.26	2015/2/17	2018/5/20
		42,176,805.12	2015/2/18	2018/8/20
		42,862,178.20	2015/2/19	2018/11/20
		24,216,820.27	2016/3/31	2018/3/15

		24,504,395.01	2016/3/31	2018/6/15
		24,795,384.70	2016/3/31	2018/9/15
		25,089,829.89	2016/3/31	2018/12/15
		65,478,079.48	2016/6/15	2018/6/15
		64,916,780.22	2016/6/15	2018/12/15
		30,000,000.00	2017/2/8	2018/6/21
		70,000,000.00	2017/2/8	2018/12/21
		46,346,898.77	2017/3/24	2018/3/15
		47,337,563.73	2017/3/24	2018/9/15
		40,000,000.00	2017/8/31	2018/6/21
		30,000,000.00	2017/8/31	2018/12/21
		41,122,494.94	2013/6/26	2018/3/15
		41,651,433.03	2013/6/26	2018/6/15
		42,187,174.59	2013/6/26	2018/9/15
		42,729,807.12	2013/6/26	2018/12/15
		12,500,000.00	2014/3/15	2018/3/15
		12,500,000.00	2014/3/15	2018/6/15
		12,500,000.00	2014/3/15	2018/9/15
		12,500,000.00	2014/3/15	2018/12/15
		43,571,883.64	2014/4/10	2018/5/21
		44,865,423.94	2014/4/10	2018/11/21

		5,243,910.16	2014/9/29	2018/3/15
		5,306,181.59	2014/9/29	2018/6/15
		5,369,192.50	2014/9/29	2018/9/15
		5,432,951.66	2014/9/29	2018/12/15
		17,500,000.00	2015/4/16	2018/1/15
		17,500,000.00	2015/4/16	2018/4/15
		17,500,000.00	2015/4/16	2018/7/15
		17,500,000.00	2015/4/16	2018/10/15
		15,088,341.65	2015/6/29	2018/3/15
		15,267,515.70	2015/6/29	2018/6/15
		15,448,817.45	2015/6/29	2018/9/15
		15,632,272.16	2015/6/29	2018/12/15
		14,821,292.56	2015/7/30	2018/1/30
		15,092,376.58	2015/7/30	2018/4/30
		15,287,376.94	2015/7/30	2018/7/30
		15,490,117.38	2015/7/30	2018/10/30
		50,000,000.00	2015/7/21	2018/1/21
		50,000,000.00	2015/7/21	2018/7/21
		33,333,333.34	2015/9/26	2018/3/15
		33,333,333.34	2015/9/26	2018/9/15
		50,000,000.00	2015/11/27	2018/5/27
		50,000,000.00	2015/11/27	2018/11/27

		7,996,536.40	2015/11/27	2018/2/27
		8,084,698.20	2015/11/27	2018/5/27
		8,173,832.00	2015/11/27	2018/8/27
		8,263,948.50	2015/11/27	2018/11/27
		11,864,003.95	2016/1/14	2018/1/14
		11,994,804.59	2016/1/14	2018/4/17
		12,127,047.31	2016/1/14	2018/7/14
		12,260,748.01	2016/1/14	2018/10/14
		48,160,700.00	2016/3/1	2018/3/1
		49,304,500.00	2016/3/1	2018/9/1
		38,376,799.03	2016/3/30	2018/3/21
		39,379,392.90	2016/3/30	2018/9/21
	()	75,000,000.00	2017/12/19	2018/6/15
	()	75,000,000.00	2017/12/19	2018/12/15
		18,945,550.21	2017/1/9	2018/1/9
		19,152,104.07	2017/1/9	2018/4/9
		19,360,909.88	2017/1/9	2018/7/9
		19,571,992.20	2017/1/9	2018/10/9
		50,000,000.00	2016/9/28	2018/3/28
		50,000,000.00	2016/9/28	2018/9/28
		2,029,358,685.56		

4.24.3

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						%	
		70,000,000.00	2014/1/10	2019/1/10		9.90	
		79,000,000.00	2016/4/14	2019/4/14		5.4625	
		79,000,000.00	2016/4/14	2019/4/14		5.4625	
		129,000,000.00	2016/4/14	2019/4/14		5.4625	
		129,000,000.00	2016/4/14	2019/4/14		5.4625	
		700,590,000.00	2014/6/17	2023/12/15		5.39	
		280,110,000.00	2014/12/25	2023/12/25		5.39	
		500,000,000.00	2017/1/31	2019/1/31		4.95	
		500,000,000.00	2017/2/27	2019/2/27		4.95	
		200,000,000.00	2017/2/27	2019/2/27		4.95	
		300,000,000.00	2017/6/28	2019/6/28		4.95	
9L€CS + œ (		744,000,000.00	2017/5/26	2019/5/26			

						%	
		200,000,000.00	2017/12/1	2020/12/1		5.90	
		449,000,000.00	2017/2/15	2020/2/14		5.23	
		249,000,000.00	2017/2/24	2022/2/24		4.75	
		279,000,000.00	2017/2/24	2022/2/24		4.75%	
		95,000,000.00	2017/3/21	2019/3/30		5.23	
		140,000,000.00	2017/12/7	2021/12/21		5.40	
		27,000,000.00	2017/3/22	2019/3/22		4.75	
		280,000,000.00	2017/8/29	2019/6/27		4.75	
		90,000,000.00	2017/7/6	2020/7/6		5.225	
		10,464,843,843.90					

4.26.3

		3,500,000.00
		3,500,000.00

4.26.4

	523,800,000.00	2011 671
	45,000,000.00	2011 671
	420,000,000.00	2011 00681 00688 00689 00692 00738 00675 00685 00743
	360,000,000.00	2011 00681 00688 00689 00692 00738 00675 00685 00743
	1,348,800,000.00	

4.26.5

	30,000,000.00	
	70,000,000.00	
	700,590,000.00	
	280,110,000.00	
	500,000,000.00	
	500,000,000.00	
	300,000,000.00	
	744,000,000.00	
	162,000,000.00	
	1,699,950,000.00	
	659,949,783.05	
	336,212,595.14	
	34,731,465.71	
	95,000,000.00	
	140,000,000.00	
	528,000,000.00	
	6,780,543,843.90	

4.27

4.27.1

	3,785,021,461.57	2,839,313,881.43
	3,993,368,358.45	1,987,922,757.42
	7,778,389,820.02	4,827,236,638.85

4.27.2

									1		
13	12	100	2013/2/1	7	1,200,000,000.00	716,063,709.59		48,124,931.51	-1,853,812.99	240,000,000.00	477,917,522.58
14	18	100	2014/6/17	7	1,800,000,000.00	1,429,611,317.87		106,778,958.90	-3,628,773.39	360,000,000.00	1,073,240,091.26
17		100	2017/7/17	7	1,550,000,000.00		1,550,000,000.00	40,777,739.73	10,761,517.88		1,539,238,482.12
15.5											
2015PPN		100	2015/12/18	3	1,000,000,000.00	994,956,987.30		52,794,246.58	-5,043,012.7	1,000,000,000.00	
2016PPN		100	2016/10/21	3	1,000,000,000.00	992,965,770.12		31,708,219.18	-2,424,499.13		995,390,269.25
2017PPN001		100	2017/8/2	5	1,000,000,000.00		1,000,000,000.00	24,780,547.95	648,162.94		999,351,837.06
2017PPN002		100	2017/11/17	5	2,000,000,000.00		2,000,000,000.00	1,427,2876.71	1,373,747.86		1,998,626,252.14
15		100	2015/12/25	7	700,000,000.00	693,638,853.97		30,450,000.00	-986,511.64		694,625,365.61
					10,250,000,000.00	4,827,236,638.85	4,550,000,000.00	349,687,520.56	-1,153,181.17	1,600,000,000.00	7,778,389,820.02

2015 12 25

7

728.44

7

4.35%

12 25

2013	2	6	12		1,400	7		
		6.50%			2	1	3	2.4
2014	6	17	18		1,980	7		
		6.65%			6	17	3	3.6
2015	12	18	PPN	10	750	3		
		5.49%			12	18		
2016	10	21	PPN	10	750	3		
		3.95%			10	21		
2017	7	17	15.5		12,496,875.00	7		
		5.75%			7	17	3	3.1
2017	8	2	PPN	10	74.5	5		
		5.99%			8	2		
2017	11	16	PPN	20	149	5		
		5.92%			11	17		

4.28

	265,998,467.37	450,607,451.41
	1,478,538,069.44	1,807,130,875.00
	254,102,470.38	367,036,901.66
	369,059,048.11	
	392,595,376.08	
	104,606,180.50	
	43,904,139.70	235,259,278.72
		245,688,698.88
	12,663,281.25	69,941,996.54
	47,568,850.52	154,433,002.52
	17,086,950.45	42,284,737.48
	109,869,046.87	199,335,074.65
	101,873,545.38	179,101,627.18
	121,381,395.62	201,717,039.52
	325,725,000.00	467,375,000.00
	217,444,907.35	312,250,277.73
	214,006,664.58	350,423,992.48
	300,194,538.60	413,494,343.00
	283,805,000.00	417,853,600.00
	229,847,949.05	340,401,538.15
	566,262,500.00	624,054,166.66
	404,436,949.26	
()	1,603,071,831.25	
	105,150,000.00	55,950,000.00
	-799,384,240.73	-1,001,026,960.10
	6,769,807,921.03	5,933,312,641.48

4.29

	6,290,441.49			6,290,441.49	
	10,000,000.00			10,000,000.00	
	1,200,000.00			1,200,000.00	
	1,000,000.00			1,000,000.00	
	1,900,000.00			1,900,000.00	
	236,678,716.93			236,678,716.93	
	5,000,000.00			5,000,000.00	
	700,000.00			700,000.00	

	2,000,000.00			2,000,000.00	
	2,850,000.00			2,850,000.00	
	750,000.00			750,000.00	
	19,240,000.00			19,240,000.00	
	36,573,200.00			36,573,200.00	
	25,591,500.00			25,591,500.00	
	49,785,400.00			49,785,400.00	
2011 “ ”	69,690,000.00			69,690,000.00	
	700,000.00			700,000.00	
	16,000,000.00			16,000,000.00	
	250,000.00			250,000.00	
2013	10,000,000.00			10,000,000.00	
	150,000.00			150,000.00	
2013	2,500,000.00			2,500,000.00	
2014	4,000,000.00			4,000,000.00	
-	3,000,000.00			3,000,000.00	
	14,920,000.00			14,920,000.00	
2014	13,000,000.00	50,000,000.00		63,000,000.00	
	20,000,000.00			20,000,000.00	
2015	50,000,000.00			50,000,000.00	
-	29,280,000.00			29,280,000.00	

2015	111,000,000.00			111,000,000.00	
	2,000,000.00			2,000,000.00	
2015					
	97,500,000.00			97,500,000.00	
	1,000,000.00			1,000,000.00	
	100,000.00			100,000.00	
2015	600,000.00			600,000.00	
	1,000,000.00			1,000,000.00	
2015	112,800.00			112,800.00	
2015	21,300,000.00		800,000.00	20,500,000.00	
2015	77,100,000.00			77,100,000.00	
2015	20,000,000.00			20,000,000.00	
	85,000.00			85,000.00	
	20,000,000.00			20,000,000.00	
	5,000,000.00		5,000,000.00		
	20,000,000.00			20,000,000.00	
	10,000,000.00			10,000,000.00	
2015	24,722,400.00			24,722,400.00	
2015	200,000,000.00			200,000,000.00	
		200,000.00		200,000.00	
2016	340,000.00			340,000.00	
-	10,000,000.00	30,000,000.00		40,000,000.00	
		10,000,000.00	10,000,000.00		

2016	11,000,000.00			11,000,000.00	
2016	500,000.00	500,000.00	1,000,000.00		
	600,000.00	450,072.00	450,072.00	600,000.00	
	6,000,000.00		6,000,000.00		
	2,892,402.52		2,892,402.52		
	450,000.00		450,000.00		
		3,000,000.00		3,000,000.00	
2017		3,620,505.76	2,820,505.76	800,000.00	
		10,000,000.00	10,000,000.00		
		3,840,000.00	3,450,000.00	390,000.00	
2017		488,000,000.00	480,000,000.00	8,000,000.00	
2017		10,000,000.00	10,000,000.00		
		403,600.00	403,600.00		
		1,400,000.00	1,400,000.00		
		30,000,000.00	30,000,000.00		
		1,000,000.00	1,000,000.00		
		2,000,000.00	2,000,000.00		
		2,000,000.00	2,000,000.00		
		500,000.00	500,000.00		
		17,000,000.00	17,000,000.00		

2017

2017		150,000.00		150,000.00	
		1,775,929.38	1,775,929.38		
		758,964.86	758,964.86		
2018		331,620,000.00		331,620,000.00	
	750,000.00	400,000.00		1,150,000.00	
		130,000.00		130,000.00	
	826,673.00		826,673.00		
	1,277,928,533.94	998,749,072.00	590,528,147.52		

	19,265,293.38			2,568,323.68		16,696,969.70	
2013	34,292,484.61			1,886,121.62		32,406,362.99	
		16,969,250.00				16,969,250.00	
		29,000,000.00				29,000,000.00	
		17,000,000.00				17,000,000.00	
	10,769,622.18			5,513,053.33		5,256,568.85	
2016		2,290,199.68		2,290,199.68			
		1,200,000.00		1,200,000.00			
		56,593,545.29		56,593,545.29			
	1,621,859.83	640,000.00		380,103.79		1,881,756.04	
	915,751.54	2,695,320.04		2,761,058.01		850,013.57	
	108,056,489.43	130,388,315.01		80,147,052.38		158,297,752.06	

4.31

		%				%
	5,000,000,000.00	100.00			5,000,000,000.00	100.00
	5,000,000,000.00	100.00			5,000,000,000.00	100.00

4.32

	1,823,915,215.66			1,823,915,215.66
	9,075,557,949.42	5,713,950,789.32	55,515,200.00	14,733,993,538.74
	10,899,473,165.08	5,713,950,789.32	55,515,200.00	16,557,908,754.40

4.33

	4,247,950,234.12
“ ”	-456,483,085.29
	3,791,467,148.83
“ ”	-1,184,714.40
	3,790,282,434.43

4.34

	93,750,678.91			93,750,678.91	
	93,750,678.91			93,750,678.91	

4.35

	2,055,981,583.04	1,762,233,988.32	

	1,603,634,843.76	1,887,976,057.05	

4.36

	10,732,469.02	11,265,007.88	49.00
	-469,234.78	-323,099.06	49.00
	1,190,260,017.86	110,973,607.18	4.8175
	1,200,523,252.10	121,915,516.00	

4.37 b

4.37.1

	1,105,683,416.69	828,271,103.19
	1,510,016,483.49	1,060,346,955.88
	2,615,699,900.18	1,888,618,059.07
	639,444,205.52	429,233,188.38
	1,675,440,433.56	1,292,389,160.71
	2,314,884,639.08	1,721,622,349.09

4.37.2

	1,037,163,463.83	575,941,368.04	765,905,988.81	370,273,123.50
	68,519,952.86	63,502,837.48	62,365,114.38	58,960,064.88
	1,105,683,416.69	639,444,205.52	828,271,103.19	429,233,188.38

4.37.3

	86,204,419.48	274,990,974.88	10,664,075.68	261,789,302.98
	1,392,251,693.35	1,327,768,109.12	1,015,095,643.13	973,275,993.12
	6,446,295.27	4,728,155.91	6,393,510.89	4,733,023.05

	25,114,075.39	67,953,193.65	28,193,726.18	52,590,841.56
	1,510,016,483.49	1,675,440,433.56	1,060,346,955.88	1,292,389,160.71

4.37.4

		%
	1,137,014,215.07	43.47
	493,298,323.87	18.86
	255,237,478.28	9.76
	4,201,165.06	0.16
	1,695,849.06	0.06
	1,891,447,031.34	72.31

4.38

		412,323.29	
	11,081,524.54	8,009,381.24	
	4,717,889.32	3,906,479.39	
	3,267,584.55	1,342,800.25	
	5,747,235.34	2,268,359.00	
	25,888,969.91	12,453,411.29	
	2,955,619.75	1,055,606.25	
	213,866.80	70,140.65	
	11,987.05	187,451.87	
	2,964,554.49	1,868.29	
	56,849,231.75	29,707,821.52	

4.39

	3,454,140.95	2,658,579.14
	82,806.91	63,289.50
	3,720.89	5,561.00
	9,840.97	8,020.70
	8,165.68	6,241.05
	191,248.94	146,643.78

	19,208.01	15,281.00
	759,239.63	580,212.43
	9,420.36	7,200.00
	20,934.13	16,000.00
	6,852.70	5,237.53
	1,432.80	1,095.09
	392.51	300.00
	9,396,732.15	7,181,943.05
	13,964,136.63	10,695,604.27

4.40

	87,490,152.39	78,702,822.44
	5,521,642.01	4,631,418.97
	3,045,216.20	6,852,941.53
	190,288.32	364,169.45
	5,730,784.23	4,594,701.04
	417,384.93	148,530.00
	33,977,564.95	34,497,974.34
	6,192,509.29	4,714,948.58
	2,958,249.45	2,708,952.28
	24,266,091.31	24,702,859.40
	2,446,998.39	3,807,083.55
	1,179,235.61	1,029,553.18
	1,960,752.89	1,791,644.65
	7,557,341.00	5,749,514.24
	9,043,774.25	8,620,523.87
	454,769.99	326,591.58
	2,735,002.60	1,876,193.55
	1,279,725.42	808,950.34
	672,933.41	1,673,850.41
	668,336.75	452,941.26
	7,282,344.76	20,523,697.26
	205,071,098.15	208,579,861.92

	42,637,722.01	84,837,338.81
	7,486,452.27	8,881,042.44
	35,151,269.74	75,956,296.37
	29,959,771.32	-913,330.83
	29,959,771.32	-913,330.83
	1,194,224.11	2,386,242.46
	65,100.00	
	66,370,365.17	77,429,208.00

[illegible]

4.43.1		
	5,112,264.85	-447,389.53

	7,615,064.03	
	12,727,328.88	-447,389.53

4.44

	1,426,382.28	2,429,113.87	1,426,567.68
	1,426,382.28	2,429,113.87	1,426,567.68

4.45

4.45.1

	486,871,052.21		
	486,871,052.21		

4.45.2

	3,450,000.00		
	30,000,000.00		
	1,000,000.00		
	2,000,000.00		
	2,000,000.00		
	500,000.00		
2017	334,400,000.00		
	10,000,000.00		
	15,000,000.00		
	1,775,929.38		
	98,070.45		
	117,729.68		

	5,000,000.00		
	500,000.00		
	56,593,545.29		
	3,294,068.77		
	2,979,981.06		
	2,568,323.68		
2013	1,886,121.62		
	5,513,053.33		
	7,194,228.95		
	486,871,052.21		

4.46

4.46.1

	30,000.00	557,168,089.23	30,000.00
	873,859.19	419,497.09	873,859.19
	903,859.19	557,587,586.32	903,859.19

4.46.2

2016		296,000,000.00	
2016		6,200,000.00	
2016		10,500,000.00	
		30,000,000.00	
		12,300,000.00	
		30,000,000.00	
		2,000,000.00	
		16,000,000.00	
		5,000,000.00	
		68,736,355.28	
		120,578.04	

2017

	30,000.00		
		5,000,000.00	
		63,559,596.66	
		236,169.50	
		3,000,004.02	
		1,179,151.06	
2013		626,742.28	
		466,126.15	
		6,243,366.24	
	30,000.00	557,168,089.23	

4.47

	17,414,820.42	37,510,047.22	17,414,820.42
	547,266.25	3,219,466.80	547,266.25
	82,559,663.24	8,465,190.08	82,559,663.24
	100,521,749.91	49,194,704.10	100,521,749.91

	223,053.00
	79,328,986.20
	525,160.00
	94,281.14
	222,081.00
	80,393,561.34

4.48

4.48.1

	68,660,361.28	51,712,592.26
	-6,132,461.77	5,117,678.17

	62,527,899.51	56,830,270.43

4.49

1.						
2.						
	-1,184,714.40		-1,184,714.40			
5.	-1,184,714.40		-1,184,714.40			
	-1,184,714.40		-1,184,714.40			
	-1,184,714.40		-1,184,714.40			

4.50

4.50.1

4.51.1.1

	1,648,701,671.87	1,270,909,254.34
	70,050,235.34	101,605,949.12
	7,486,452.27	8,881,042.44
	473,237,657.87	471,649,461.19
	13,437,515.77	31,705,797.25
	2,212,913,533.12	1,884,751,504.34

4.51.1.2

	35,421,507.78	21,928,697.13
	874,792,753.72	874,596,589.26
	9,788,620.96	7,874,506.16
	920,002,882.46	904,399,792.55

4.51.1.3

	821,873,822.76	655,243,002.52
	4,564,820,000.00	2,248,740,000.00
	553,438,326.93	932,098,000.00
	5,940,132,149.69	3,836,081,002.52

4.51.1.4

	2,924,298,379.06	3,593,017,549.68
	2,924,298,379.06	3,593,017,549.68

4.51.1.5

	3,200,000,000.00	3,500,000,000.00
	3,200,000,000.00	3,500,000,000.00

4.51.1.6

	2,556,981,423.67	2,129,901,000.00
	2,556,981,423.67	2,129,901,000.00

4.50.2

1.		
	297,468,201.93	302,271,854.13
	-28,799.39	-8,144,303.73
	516,653,455.14	503,106,064.88
	13,582,538.91	12,612,121.52
	32,535,863.32	14,798,820.32
	-1,426,567.68	-2,429,113.87
	547,266.25	
	42,637,722.01	84,837,338.81
	-12,727,328.88	447,389.53
	-9,251,854.71	2,036,075.93
	30,526,544.75	-231,684,852.64
	-294,291,068.33	-298,011,946.92
	234,311,883.47	288,380,221.41
	415,526,408.75	478,647,469.25

2017

3.		
	11,526,239,720.12	6,584,028,134.39
	6,584,028,134.39	7,859,396,286.05
	4,942,211,585.73	-1,275,368,151.66

4.50.3

1.	11,526,239,720.12	6,584,028,134.39
	296,246.38	819,769.78
	11,525,943,473.74	6,583,208,364.61
2.		
3.	11,526,239,720.12	6,584,028,134.39

5

5.1

5.2

1

				%	%	
				100	100	
				100	100	
				100	100	

2017						
				%	%	
				51	51	
				100	100	
				64.16	64.16	
				51	51	
				100	100	
				100	100	
				100	100	
				100	100	

5.3

				1,742.88	30%	30%	
				4,500.00	34%	34%	
				300.00	35%	35%	
				2,000.00	40%	40%	
				2,500.00	35%	35%	
				100.00	37%	37%	

5.4

6

6.1

6.1.1

6.1.2

75.61%

4.2

4.3

6.2

12

	1	1	
	1,370,000,000.00		1,370,000,000.00
	380,368,124.77	6,047,443.57	386,415,568.34
	9,929,280.37	5,602,376.50	15,531,656.87
	340,249,430.00		340,249,430.00
	32,399,048.44	203,129,815.79	235,528,864.23
	6,438,868,832.43		6,438,868,832.43
		10,464,843,843.90	10,464,843,843.90
		7,778,389,820.02	7,778,389,820.02
		6,769,807,921.03	6,769,807,921.03

6.3

2017 12 31

2017 12 31

,

32,821,910,417.38

7

1	2011	00692	75,567.00	113.35	
2	2011	00738	33,333.00	50.00	
3	2011	00685	19,080.00	28.62	
4	2011	00675	12,766.67	19.15	
5	2011	00743	28,300.01	42.45	
6	2011	00671	131,787.00	197.68	
			300,833.68	451.25	

8

8.1 2017 12 31

		355,641.62	
		70,000.00	

8.2 2017 12 31

		110,000.00	
		659,800.00	
		160,200.00	
		200,000.00	
		178,400.00	
		36,500.00	

8.3 2017 12 31

		200,000.00	
		261,800.00	
		80,000.00	
		315,200.00	
		108,220.36	

9

				2017		
				2017	12	31
10						
11						
1			2017	12	28	
				2017	6	30
572,323,200.00						BT
2016			BT	2013		
				2017	117	
2017			153,147,187.90			153,147,187.90
				2016		
				129,039,569.30		
2			2017			
2016			833,651,969.36	837,890,434.21		
4,238,464.85						
3			2016			

(b) BOT TOT

6,686,934.80

55,864,354.22

50,654,681.83

17,375,183.54

(c)

18,047,240.97

31,453,421.12

13,246,180.15

(d)

16,059,901.05

16,583,430.54

523,528.49

(e)

11,099,099.10

11,099,099.10

(f)

32,043,392.46

19,915,584.74

21,776,807.72

(g)

BT BOT

6,419,467.15

2,323,160.02

4,096,307.13

12**12.1**

12.1.1

		(%)		(%)	
	873,141,163.22	94.70			873,141,163.22
	48,847,646.91	5.30			48,847,646.91
	48,847,646.91	5.30			48,847,646.91
	921,988,810.13	100.00			921,988,810.13

		(%)		(%)	
	349,268,717.36	91.71			349,268,717.36
	4,367,497.00	1.15	131,024.91	3.00	4,236,472.09
	27,193,587.20	7.14			27,193,587.20
	31,561,084.20	8.29	131,024.91	0.42	31,430,059.29
	380,829,801.56	100.00	131,024.91	0.03	380,698,776.65

12.1.2

12.1.2.1

				(%)	
	779,406,118.53		1		
	16,575,931.00		1		
	77,159,113.69		1-2		
	873,141,163.22				

12.1.2.2

12.1.2.2.1

							(%)
		(%)			(%)		
				4,367,497.00	100.00	131,024.91	3.00
				4,367,497.00	100.00	131,024.91	

12.1.2.2.2

		(%)			(%)	
	48,847,646.91			27,193,587.20		
	48,847,646.91			27,193,587.20		

12.1.3

					(%)
--	--	--	--	--	-----

					(%)
		779,406,118.53		1	84.54
		77,159,113.69		1-2	8.37
		48,847,646.91		1	5.29
		16,575,931.00		1	1.80
		921,988,810.13			100.00

12.1.4

	48,847,646.91		27,193,587.20	
	48,847,646.91		27,193,587.20	

12.2

12.2.1

		(%)		(%)	
	263,139,628.78	10.56			263,139,628.78
	24,671,899.66	0.99	740,157.00	3.00	23,931,742.66
	2,186,348,028.06	87.74			2,186,348,028.06
	2,211,019,927.72	88.73	740,157.00	0.03	2,210,279,770.72
	17,571,104.21	0.71			17,571,104.21
	2,491,730,660.71	100.00	740,157.00	0.03	2,490,990,503.71

		(%)		(%)	
	703,906,024.57	33.31			703,906,024.57
	25,048,707.70	1.18	751,461.24	3.00	24,297,246.46
	1,362,500,191.67	64.47			1,362,500,191.67
	1,387,548,899.37	65.65	751,461.24	0.05	1,386,797,438.13
	21,984,628.47	1.04			21,984,628.47

		(%)		(%)	
	2,113,439,552.41	100.00	751,461.24	0.04	2,112,688,091.17

12.2.2

12.2.2.1

						(%)	
	6,498,958.24		1-2	2-3	3-4		
	17,000,000.00		1-2				
	15,000,000.00		1-2				
	20,000,000.00		3-4				
	40,000,000.00		2-3				
	12,614,801.87		1				
	57,421,460.00		1				
-	80,574,408.67		1	1-2	2-3		
	14,030,000.00		5				
	263,139,628.78						

12.2.2.2

12.2.2.2.1

							(%)
		(%)			(%)		
	12,897,648.52	52.28	386,929.46	8,375,467.89	33.44	251,264.04	3.00
	8,032,452.54	32.56	240,973.58	1,073,322.66	4.28	32,199.68	3.00
				4,415,058.11	17.63	132,451.74	3.00
	1,000,000.00	4.05	30,000.00	2,304,023.84	9.20	69,120.72	3.00
	773,175.00	3.13	23,195.25	4,536,462.96	18.11	136,093.89	3.00
	1,968,623.60	7.98	59,058.71	4,344,372.24	17.34	130,331.17	3.00
	24,671,899.66	100.00	740,157.00	25,048,707.70	100.00	751,461.24	

12.2.2.2.2

		(%)			(%)	

2017

	1,395,177,983.85	1,019,990,061.60
	1,395,177,983.85	1,019,990,061.60
	1,722,145,427.40	1,331,745,205.83
	1,722,145,427.40	1,331,745,205.83

12.4.2

	2,926,290.50	394,377,318.28	4,894,418.47	358,469,212.71
	1,392,251,693.35	1,327,768,109.12	1,015,095,643.13	

	2017 12 31	2016 12 31
	11,526,239,720.12	6,584,028,134.39
	1,052,605,259.78	477,619,443.24
	51,689,678.99	37,528,404.52
	967,081,158.58	1,576,630,521.88
	18,282,157,279.72	13,924,213,259.27
:	2,454,447.97	4,276,938.52
()	1,323,574.90	1,658,881.48
	26,042,751.71	15,394,518.00
	248,174,965.42	17,558,078.78
	32,153,990,814.32	22,632,972,360.08

	33,234,940,873.66	32,511,021,644.23
	65,388,931,687.98	55,143,994,004.31
	1,370,000,000.00	1,050,000,000.00
	386,415,568.34	438,377,337.91
	15,531,656.87	23,777,192.87
	40,247,637.54	37,991,994.30
	30,545,413.87	30,239,041.46
	236,560.07	397,091.48
	148,417,637.20	145,199,102.66
	143,876,402.99	140,885,311.57
	340,249,430.00	209,245,800.64
	235,528,864.23	1,796,034,317.57
	6,438,868,832.43	5,610,343,062.55
	71,767,005.72	4,238,464.85
	9,047,026,632.33	9,315,207,273.35
	10,464,843,843.90	10,679,880,109.52
	7,778,389,820.02	4,827,236,638.85
	6,769,807,921.03	5,933,312,641.48
	1,686,149,458.42	1,277,928,533.94
	158,297,752.06	108,056,489.43
	1,238,316,296.62	1,207,789,751.87
	28,095,805,092.05	24,034,204,165.09
	37,142,831,724.38	33,349,411,438.44
	5,000,000,000.00	5,000,000,000.00
	5,000,000,000.00	5,000,000,000.00
	5,000,000,000.00	5,000,000,000.00
	5,000,000,000.00	5,000,000,000.00

其中：优先股		
永续债		
资本公积	16,557,908,754.40	10,899,473,165.08
减：库存股		
其他综合收益	3,790,282,434.43	3,791,467,148.83
其中：外币报表折算差额	-1,184,714.40	
专项储备		
盈余公积	93,750,678.91	93,750,678.91
其中：法定公积金	93,750,678.91	93,750,678.91
任意公积金		
未分配利润	1,603,634,843.76	1,887,976,057.05
归属于母公司股东权益合计	27,045,576,711.50	21,672,667,049.87
少数股东权益	1,200,523,252.10	121,915,516.00
股东权益合计	28,246,099,963.60	21,794,582,565.87
负债和股东权益总计	65,388,931,687.98	55,143,994,004.31

昆明滇池投资有限责任公司

二〇一八年三月二十七日

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审计报告(续)

普华永道中天审字(2018)第15017号
(第二页, 共三页)

昆明滇池水务股份有限公司董事、监事、高级管理人员:

一、管理层对财务报表的责任

管理层对财务报表的责任

按照企业会计准则的规定编制财务报表是贵公司管理层的责任。这种责任包括:

- (一) 选择适用的会计准则;
- (二) 设计、执行和维护必要的内部控制,以使财务报表不存在由于舞弊或错误导致的重大错报;
- (三) 编制财务报表时做出合理的会计估计。

管理层还应当负责建立健全内部控制体系,并使其得到有效执行。

我们提醒广大投资者注意,贵公司管理层对财务报表的责任并不减轻注册会计师的责任。我们的审计不能代替贵公司管理层对财务报表的责任,也不能减轻贵公司管理层对内部控制体系的责任。

我们提醒广大投资者注意,贵公司管理层对财务报表的责任并不减轻注册会计师的责任。我们的审计不能代替贵公司管理层对财务报表的责任,也不能减轻贵公司管理层对内部控制体系的责任。

我们提醒广大投资者注意,贵公司管理层对财务报表的责任并不减轻注册会计师的责任。我们的审计不能代替贵公司管理层对财务报表的责任,也不能减轻贵公司管理层对内部控制体系的责任。

审计报告(续)

普华永道中天审字(2018)第 15017 号
(第三页, 共三页)

昆明滇池水务股份有限公司董事会:

四、注册会计师对财务报表审计的责任(续)

(四)对管理层使用持续经营假设的恰当性得出结论。同时,根据

我们的审计结果,判断管理层使用持续经营假设是否恰当。如果认为管理层使用持续经营假设不恰当,我们应当发表否定意见。如果认为管理层使用持续经营假设恰当,我们应当发表无保留意见。

如果我们的审计发现对管理层使用持续经营假设的恰当性存在重大疑虑,我们应当发表无法表示意见。

如果我们的审计发现对管理层使用持续经营假设的恰当性存在重大疑虑,我们应当发表无法表示意见。

如果我们的审计发现对管理层使用持续经营假设的恰当性存在重大疑虑,我们应当发表无法表示意见。

普华永道中天会计师事务所(特殊普通合伙)
中国注册会计师
2018年12月31日

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加

(1)	1,291,169,561.30	446,830,272.74
(2), (4)	246,550,994.65	125,999,855.68
(3)	10,148,154.84	35,546,089.97
(2), (4)	129,522,130.83	145,348,980.48
(4)	7,514,505.64	10,336,174.09
(5)	26,042,751.71	15,394,518.00
(6)	80,175,977.59	-

加

1,791,124,076.56 **779,455,890.96**

加

(5)	768,380,293.84	377,516,709.92
(7)	15,257,316.25	15,101,471.86
(8)	1,913,044,841.07	1,969,068,731.92
(9)	410,967,881.62	400,020,111.64
(10)	571,230,366.79	497,815,009.37
	9,842,423.85	10,866,201.76
(11)	32,956,801.46	23,697,746.90

加

4,233,686,738.26 **3,824,035,983.37**

6,024,810,814.82 **4,603,491,874.33**

昆明滇池水务股份有限公司

2017 年 12 月 31 日合并资产负债表(续)
(除特别注明外, 金额单位为人民币元)

负债及所有者权益	附注	2017 年 12 月 31 日	2016 年 12 月 31 日 (经重述)
流动负债			
短期借款	八(13)	520,000,000.00	350,000,000.00
应付账款	十一(4)	3,801,690.87	2,093,270.03
预收款项	十一(4)	6,123,614.27	12,176,718.11
应付职工薪酬	八(14)	28,667,098.53	28,660,692.35
应交税费	八(15)	162,393,985.73	140,891,716.39
应付利息		2,021,314.58	1,310,458.18
其他应付款	八(16)	227,079,572.06	281,774,008.65
一年内到期的长期借款	八(17)	79,570,349.15	428,736,530.30
流动负债合计		1,029,657,625.19	1,245,643,394.01
非流动负债			
长期借款	八(17)	397,000,000.00	48,356,481.04
应付债券	八(18)	694,625,365.61	693,638,853.97
递延收益	八(19)	157,479,499.29	107,120,506.98
递延所得税负债	八(11)	39,847,737.89	9,321,193.14
非流动负债合计		1,288,952,602.79	858,416,995.13
负债合计		2,318,610,227.98	2,104,080,429.14
所有者权益			
实收资本	一,八(20)	1,029,111,000.00	720,000,000.00
资本公积	八(21)	1,235,646,186.05	547,297,079.57
盈余公积	八(22)	173,482,599.01	145,703,160.81
未分配利润	八(23)	1,263,693,490.90	1,081,309,440.09
其他综合收益		(1,846,500.00)	-
所有者权益合计		3,700,086,775.96	2,494,309,680.47
股东权益		6,113,810.88	5,101,764.72
所有者权益总计		6,024,810,814.82	4,603,491,874.33

各报表附注为附

昆明滇池水务股份有限公司

2017年12月31日公司资产负债表
(除特别注明外，金额单位为人民币元)

资产 附注 2017年12月31日 2016年12月31日
(经重述)

流动资产

货币资金

九(1) 1,226,304,521.46 392,359,052.70

应收账款

九(2) 210,617,823.58 105,516,624.25

预付款项

九(3) 7,180,218.24 33,532,079.56

应收股利

623,464.34 -

其他应收款

九(2) 236,558,210.93 183,702,869.46

存货

九(4) 3,058,709.70 4,202,814.40

一年内到期的长期应收款

八(5) 9,867,000.00 5,716,000.00

其他流动资产

八(6) 80,000,000.00 -

流动资产合计

1,774,202,323.55 725,029,440.37

非流动资产

长期应收款

八(5) 368,848,737.33 161,042,551.56

长期股权投资

九(5) 538,549,907.49 286,730,063.10

固定资产

九(6) 1,806,784,950.79 1,937,025,773.62

在建工程

九(7) 410,689,599.01 396,077,413.88

无形资产

九(8) 465,048,296.14 479,292,788.75

开发支出

9,842,423.85 10,866,201.76

递延所得税资产

九(9) 26,198,013.47 15,354,596.78

其他非流动资产

八(12) 507,962,669.24 529,055,456.46

2017 12 31	()		
(	)		
		2017 12 31	2016 12 31
			()
加			
	(13)	520,000,000.00	350,000,000.00
		3,481,862.99	4,744,187.91
		4,292,104.01	9,972,418.85
	(10)	6,951,007.12	6,906,621.31
	(11)	149,875,097.58	136,591,252.93
		2,021,315.81	1,310,457.99
	(12)	211,855,327.53	245,244,517.97
	(17)	79,570,349.15	428,736,530.30
加		<u>978,047,064.19</u>	<u>1,183,505,987.26</u>
加			
	(17)	397,000,000.00	48,356,481.04
	(18)	694,625,365.61	693,638,853.97
	(13)	157,309,666.01	107,066,006.98
加		<u>1,248,935,031.62</u>	<u>849,061,341.99</u>

昆明滇池水务股份有限公司

2017 年度合并利润表

(除特别注明外，金额单位为人民币元)

	附注	2017 年度	2016 年度 (经重述)
一、营业收入	八(24),(32)	1,226,164,693.03	918,302,176.27
减：营业成本	八(24),(27),(32)	(707,114,977.18)	(479,652,846.70)
税金及附加	八(25)	(38,826,025.37)	(20,002,452.46)
营业费用	八(27)	(13,875,207.89)	(10,604,851.91)
管理费用	八(27)	(109,167,184.75)	(94,790,214.40)
财务费用-净额	八(26)	(67,741,446.37)	(60,300,648.42)
投资收益/(损失)	八(28)	7,770,908.42	(120,635.21)
资产处置收益		1,426,567.68	2,420,231.46
其他收益	八(29)(a)	80,029,322.70	-
二、营业利润		287,550.27	255,250,758.63
加：营业外收入	八(29)	231,314.30	75,311,565.62
减：营业外支出	八(29)	(6,475,328.57)	(3,690,824.40)
三、利润总额		372,422,636.00	326,871,499.85
减：所得税费用	八(30)	(58,336,000.83)	(51,192,784.59)
四、净利润		314,086,635.17	275,678,715.26
其中：归属于母公司股东的净利润		313,074,589.01	274,993,868.19
少数股东损益		1,012,046.16	684,847.07
五、其他综合收益			
外币财务报表折算差额		(1,846,500.00)	-
六、综合收益总额		312,240,135.17	275,678,715.26
其中：归属于母公司所有者的综合收益总额		311,228,089.01	274,993,868.19
少数股东损益		1,012,046.16	684,847.07

后附财务报表附注为财务报表的组成部分。

企业负责人：郭玉梅

主管会计工作的负责人：杨阳

会计机构负责人：王欣

昆明滇池水务股份有限公司

2017 年度公司利润表

(除特别注明外，金额单位为人民币元)

	附注	2017 年度	2016 年度 (经重述)
一、营业收入	九(16)	1,075,692,759.49	845,934,190.48
减：营业成本	九(16),(19)	(633,445,038.38)	(461,524,849.49)
税金及附加	九(17)	(34,293,098.58)	(17,636,643.32)
营业费用	九(19)	(11,709,489.88)	(8,780,387.35)
管理费用	九(19)	(81,268,418.45)	(71,891,621.01)
财务费用-净额	九(18)	(74,730,465.89)	(59,593,381.21)
投资收益/(损失)	九(20)	14,417,344.49	(120,635.21)
资产处置收益		2,034,774.18	1,691,528.93
其他收益	九(21)	74,811,991.71	-
二、营业利润		331,510,358.69	228,078,201.82
加：营业外收入	九(21)	128,813.83	72,039,717.92
减：营业外支出	九(21)	(5,555,236.70)	(3,670,570.45)
三、利润总额		326,083,935.82	296,447,349.29
减：所得税费用	九(22)	(48,289,553.81)	(44,557,634.77)
四、净利润		277,794,382.01	251,889,714.52
五、其他综合收益		-	-
六、综合收益总额		277,794,382.01	251,889,714.52

后附财务报表附注为财务报表的组成部分。

企业负责人: 郭玉梅

主管会计工作的负责人: 杨阳

会计机构负责人: 王欣

2017 年度合并现金流量表
(除特别注明外, 金额单位为人民币元)

项目	附注	2017 年度	2016 年度 (经重述)
一、经营活动产生的现金流量			
销售商品、提供劳务收到的现金		995,899,770.19	832,157,546.24
收到的税费返还		55,545,935.88	39,313,568.26
收到其他与经营活动有关的现金	八(31)(d)	10,043,175.34	5,908,451.71
经营活动现金流入小计		1,061,488,881.41	877,379,566.21
购买商品、接受劳务支付的现金		(541,564,504.48)	(245,832,375.35)
支付给职工以及为职工支付的现金		(99,413,776.51)	(94,730,774.27)
支付的各项税费		(163,345,916.98)	(153,831,055.98)
支付其他与经营活动有关的现金	八(31)(e)	(85,316,965.05)	(263,617,381.15)
经营活动现金流出小计		(889,641,163.02)	(758,011,486.75)
经营活动产生的现金流量净额	八(31)(a)	171,847,718.39	119,368,079.46
二、投资活动使用的现金流量			
取得投资收益所收到的现金		8,367,463.87	-
处置固定资产、无形资产和其他长期资产收 回的现金净额		3,072,060.89	6,998,521.38
收到其他与投资活动有关的现金		167,209,250.00	67,902,000.00
投资活动现金流入小计		178,648,774.76	74,900,521.38
购建固定资产、无形资产和其他长期资产 支付的现金		(204,840,000.00)	(244,573,021.34)
取得子公司及其他营业单位支付的现金 净额		(33,300,155.00)	(33,377,500.00)
支付其他与投资活动有关的现金		(50,700,000.00)	(18,722,000.00)
投资活动现金流出小计		(488,840,055.00)	(316,672,521.34)
投资活动产生的现金流量净额		(310,191,280.24)	(241,771,999.96)
三、筹资活动产生的现金流量			
吸收投资收到的现金		53,330,000.00	53,330,000.00
发行债券收到的现金		53,330,000.00	53,330,000.00
收到其他与筹资活动有关的现金		2,122,201,300.00	369,450,336.00
筹资活动现金流入小计		2,728,861,300.00	476,110,336.00
偿还债务支付的现金		(170,109,286.84)	(62,719,096.55)
支付其他与筹资活动有关的现金		(53,358,156.14)	(12,343,079.46)
筹资活动现金流出小计		(223,467,442.98)	(75,062,176.01)
筹资活动产生/(使用)的现金流量净额		2,505,393,857.02	401,048,160.00
四、汇率变动对现金及现金等价物的影响		(30,977,694.81)	-
五、现金及现金等价物净增加/(减少)额	八(31)(b)	844,339,288.56	(640,703,096.55)
加: 年初现金及现金等价物余额		446,830,272.74	1,087,533,369.29
六、年末现金及现金等价物余额	八(31)(c)	1,291,169,561.30	446,830,272.74

后附财务报表附注为财务报表的组成部分。

企业负责人: 郭玉梅

主管会计工作的负责人: 杨阳

会计机构负责人: 王欣

2017

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		2017	2016 ()
加		902,414,284.87	764,261,002.86
		49,108,794.55	37,344,408.25
	(23)(d)	9,536,884.79	5,756,015.32
加		961,059,964.21	807,361,426.43
		(478,741,727.54)	(289,622,331.59)
		(32,645,411.44)	(28,371,029.84)
		(159,653,933.00)	(127,886,658.14)
	(23)(e)	(94,653,367.97)	(263,677,899.84)
加		(765,694,439.95)	(709,557,919.41)
加	(23)(a)	195,365,524.26	97,803,507.02
加		14,391,035.60	-
		3,072,060.89	6,965,787.28
		167,069,250.00	67,902,000.00
加		184,532,346.49	74,867,787.28
		(128,274,592.82)	

昆明滇池水务股份有限公司

2017 年度合并所有者权益变动表
(除特别注明外, 金额单位为人民币元)

	附注	归属于母公司权益持有者					所有者权益	
		实收资本	资本公积	盈余公积	其他综合收益	未分配利润	权益	合计
2016 年 1 月 1 日余额 (经重述)		720,000,000.00	547,297,079.57	120,514,189.36	-	831,504,543.35	-	2,219,315,812.28
2016 年度增减变动额 (经重述)								
净利润	八(23)	-	-	-	-	274,993,868.19	684,847.07	275,678,715.26
非控制性权益投入资本		-	-	-	-	-	4,416,917.65	4,416,917.65
提取盈余公积	八(22)	-	-	25,188,971.45	-	(25,188,971.45)	-	-
2016 年 12 月 31 日余额 (经重述)		<u>720,000,000.00</u>	<u>547,297,079.57</u>	<u>145,703,160.81</u>	<u>-</u>	<u>1,081,309,440.09</u>	<u>5,101,764.72</u>	<u>2,499,411,445.19</u>
2017 年 1 月 1 日年初余额 (经重述)		720,000,000.00	547,297,079.57	145,703,160.81	-	1,081,309,440.09	5,101,764.72	2,499,411,445.19
2017 年度增减变动额								
发行新股	八(20)	309,111,000.00	688,349,106.48	-	-	-	-	997,460,106.48
净利润	八(23)	-	-	-	-	313,074,589.01	1,012,046.16	314,086,635.17
外币报表折算差异		-	-	-	(1,846,500.00)	-	-	(1,846,500.00)
分配股利	八(23)	-	-	-	-	(102,911,100.00)	-	(102,911,100.00)
提取盈余公积	八(22)	-	-	27,779,438.20	-	(27,779,438.20)	-	-
2017 年 12 月 31 日余额		<u>1,029,111,000.00</u>	<u>1,235,646,186.05</u>	<u>173,482,599.01</u>	<u>(1,846,500.00)</u>	<u>1,263,693,490.90</u>	<u>6,113,810.88</u>	<u>3,706,200,586.84</u>

后附财务报表附注为财务报表的组成部分。

企业负责人: 郭玉梅

主管会计工作的负责人: 杨阳

会计机构负责人: 王欣

2017
(加)

2016	1	1	()		720,000,000.00	595,091,016.02	120,514,189.36	821,306,580.67	2,256,911,786.05
2016			加 ()						
				(15)	-	-	-	251,889,714.52	251,889,714.52
				(14)	-	-	25,188,971.45	(25,188,971.45)	-
2016	12	31	()		<u>720,000,000.00</u>	<u>595,091,016.02</u>	<u>145,703,160.81</u>	<u>1,048,007,323.74</u>	<u>2,508,801,500.57</u>
2017	1	1			720,000,000.00	595,091,016.02	145,703,160.81	1,048,007,323.74	2,508,801,500.57
2017			加						

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Sole Co., Ltd. Dian Chi Water Treatment (LAOS)

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- 14 - ~~БЗДНБЗЧДЖДНДВЗТЖТВЗТЖТЕНДТДНААТЙИ)АДНА~~

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20-50	3%	1.94%	4.85%
5-18	3%	5.39%	19.40%
3-10	3%	9.70%	32.33%
8-10	3%	9.70%	12.13%

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(b) 2017 1 1

" 14.88% 85.12%

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(d) 2017 10 1 (" ") 100%

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	2017	2017	2017	12	31
	49%	1,012,046.16	-		6,113,810.88
		2017	12	31	
	6,525,262.27	7,114,269.18	13,639,531.45	(1,162,366.40)	- (1,162,366.40)
		2016	12	31	
	5,333,081.53	7,657,054.50	12,990,136.03	(2,578,371.30)	- (2,578,371.30)

2017

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2016 12 31 2016 2016

12 31 2016

2016 12 31

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(a)(q)	436,175,196.94	10,655,075.80	446,830,272.74
(b)(q)	104,438,396.62	21,562,459.06	126,000,855.68
(a)(c)(d)(q)	561,433,229.28	(525,887,139.31)	35,546,089.97
(l)(m)(q)	147,125,856.48	(1,776,876.00)	145,348,980.48
(q)	9,893,264.25	442,909.84	10,336,174.09
(d)(e)	-	15,394,518.00	15,394,518.00
(q)	4,231.47	(4,231.47)	-
(d)(e)	-	377,516,709.92	377,516,709.92
(q)	15,698,660.38	(597,188.52)	15,101,471.86
(e)(j)(p)(q)	2,053,309,587.76	(84,240,855.84)	1,969,068,731.92
(d)(e)(q)	519,442,565.55	(119,422,453.91)	400,020,111.64
(e)(g)(p)(q)	702,588,302.93	(204,773,293.56)	497,815,009.37
(f)(g)	29,543,442.73	(18,677,240.97)	10,866,201.76
(e)(q)	17,966,504.65	(17,966,504.65)	-
(q)	857,036.19	(857,036.19)	-
(h)(q)	1,127,841.29	22,569,905.61	23,697,746.90
(c)	-	529,950,000.00	529,950,000.00
(i)	7,312,576.41	(5,219,306.38)	2,093,270.03
(j)(q)	25,318,399.23	(13,141,681.12)	12,176,718.11
(q)	28,750,608.40	(89,916.05)	28,660,692.35
(b)(k)(q)	98,387,566.59	42,504,149.80	140,891,716.39
(q)	815,538.78	494,919.40	1,310,458.18
(b)(i)(l)(q)	223,621,332.54	58,152,676.11	281,774,008.65
(m)(q)	440,104,250.62	(11,367,720.32)	428,736,530.30
(m)	-	48,356,481.04	48,356,481.04
(q)	694,123,806.51	(484,952.54)	693,638,853.97
(m)	66,433,371.86	(66,433,371.86)	-
(n)	139,163,899.44	(32,043,392.46)	107,120,506.98
(q)	50,000.00	(50,000.00)	-
(o)(q)	-	9,321,193.14	9,321,193.14

2017

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(p)	593,489,189.20	(46,192,109.63)	547,297,079.57
(q)	144,037,063.59	1,666,097.22	145,703,160.81
(q)	247,609.34	(247,609.34)	-
(b)(d)(e)(f)(h)(k)			
(m)(n)(o)	1,062,629,605.96	18,679,834.13	1,081,309,440.09
(q)	5,119,298.32	(17,533.60)	5,101,764.72

2016

/()

	(b)(d)(e)(q)	830,740,288.21	87,561,888.06	918,302,176.27
	(d)(e)(q)	410,004,884.37	69,647,962.33	479,652,846.70
	(q)	22,795,952.60	(2,793,500.14)	20,002,452.46
	(q)	10,516,428.35	88,423.56	10,604,851.91
	(f)(q)	99,541,854.38	(4,751,639.98)	94,790,214.40
-	(d)(m)(q)	62,978,737.84	(2,678,089.42)	60,300,648.42
	(q)	114,043.79	(114,043.79)	-
	(q)	50,687.43	69,947.78	120,635.21
	(n)	72,900,022.04	2,411,543.58	75,311,565.62
	(q)	4,874,356.90	(1,183,532.50)	3,690,824.40
	(h)(o)(q)	32,715,787.93	18,476,996.66	51,192,784.59

(a)

10,000,000.00

10,000,000.00

(b)

19,593,758.76
706,645.00
2,905,873.62

1,842,518.45
15,552,011.69

2017

()

()

(c)

	450,000,000.00	
	5,300,000.00	
6,750,000.00		67,900,000.00
529,950,000.00		

(d)

BT	
5,716,000.00	35,573,290.66
45,621,610.58	8,968,800.00
2,765,455.90	5,350,459.41
5,350,459.41	1,870,224.18

(e)

BOT TOT	
9,678,518.00	341,399,211.31
125,649,260.73	15,978,343.59
170,187,475.41	6,804,371.94
55,864,354.22	40,601,260.12
17,375,183.54	

(f)

18,207,240.97	31,453,421.12
13,246,180.15	

(g)

630,000.00	630,000.00
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(h)

16,059,901.05	16,583,430.54
523,529.49	

(i)

5,219,306.38

2017		
(		)
	()	
(j)	15,935,036.05	15,935,036.05
(k)	11,099,099.10	11,099,099.10
(l)	(" ")	
	26,369,680.37	
(m)	1,629,249.76	48,356,481.04
	66,433,371.86	20,000,000.00
	996,178.01	1,290,037.43
(n)	32,043,392.46	19,915,584.74
	12,127,807.62	
(o)	BT BOT	6,419,467.15
	2,323,160.02	4,096,307.13
(p)	39,840,155.71	6,351,953.92
	46,192,109.63	
(q)		

2017

()

(1)

2017	12	31	2016	12	31
		53,524.03			559,249.39
		<u>1,291,116,037.27</u>			<u>446,271,023.35</u>
		<u>1,291,169,561.30</u>			<u>446,830,272.74</u>

(2)

(a)

2016	12	31	2017	12	31
		()			
(4)(a)		39,678,075.98			95,467,221.86
		<u>86,321,779.70</u>			<u>151,083,772.79</u>
		<u>125,999,855.68</u>			<u>246,550,994.65</u>
		-			-
		<u>125,999,855.68</u>			<u>246,550,994.65</u>

2017	12	31	2016	12	31
243,528,265.91	98.77%	-	125,540,948.40	99.64%	-
<u>3,022,728.74</u>	<u>1.23%</u>	<u>-</u>	<u>458,907.28</u>	<u>0.36%</u>	<u>-</u>
<u>246,550,994.65</u>	<u>100.00%</u>	<u>-</u>	<u>125,999,855.68</u>	<u>100.00%</u>	<u>-</u>

2017	12	31	2016	12	31
95,467,221.86	38.72%	-	39,678,075.98	31.49%	-
<u>151,083,772.79</u>	<u>61.28%</u>	<u>-</u>	<u>86,321,779.70</u>	<u>68.51%</u>	<u>-</u>
<u>246,550,994.65</u>	<u>100.00%</u>	<u>-</u>	<u>125,999,855.68</u>	<u>100.00%</u>	<u>-</u>

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12 31

68,857,410.03
60,664,720.80
129,522,130.83

-

129,522,130.83

2016 12 31

86,670,348.28	66.92%	-	119,346,068.22	82.11%	-
16,848,870.29	13.01%	-	19,174,419.11	13.19%	-
26,002,912.26	20.07%	-	6,828,493.15	4.70%	-
<u>129,522,130.83</u>	<u>100.00%</u>	-	<u>145,348,980.48</u>	<u>100.00%</u>	-

2017 12 31 2016 12 31

(3)

2017	12	31	2016	12	31
9,063,621.39		89.32%	21,525,480.43		60.56%
584,923.91		5.76%	14,020,609.54		39.44%
499,609.54		4.92%	-		0.00%
10,148,154.84		100.00%	35,546,089.97		100.00%

2017

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	2017				
	(			)	
		(	)		
(7)					
		2017	12	31	2016 12 31
					()
	(a)			<u>15,257,316.25</u>	<u>15,101,471.86</u>
(a)					

2017
()

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(7) ()

(b) ()

	2017 12 31			2016 12 31		
	16,674,864.64	2,794,068.62	1,869,783.82	16,619,347.51	2,121,058.73	3,271,804.19
	146,395.50	8,164,527.28	177,303.51	2,457,359.72	8,207,948.82	375,634.34
	<u>16,821,260.14</u>	<u>10,958,595.90</u>	<u>2,047,087.33</u>	<u>19,076,707.23</u>	<u>10,329,007.55</u>	<u>3,647,438.53</u>
	8,271.56	2,522,276.80	2,526,216.68	2,352,516.60	2,236,474.77	3,916,335.20
	-	30,000.00	-	-	30,000.00	-
	<u>8,271.56</u>	<u>2,552,276.80</u>	<u>2,526,216.68</u>	<u>2,352,516.60</u>	<u>2,266,474.77</u>	<u>3,916,335.20</u>
	16,812,988.58	8,406,319.10	(479,129.35)	16,724,190.63	8,062,532.78	(268,896.67)
(i)	6,725,195.43	2,942,211.69	(191,651.74)	6,689,676.25	2,821,886.48	(107,558.67)
(ii)	-	5,589,909.13	191,651.74	-	5,589,909.13	107,558.67
	6,725,195.43	8,532,120.82	-	6,689,676.25	8,411,795.61	-

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2017 2016

2017

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(8)

2016	12	31					
()			1,783,244,932.81	874,145,358.73	32,401,606.00	111,807,061.20	2,801,598,958.74
		(					
(9))			28,482,130.91	345,077.68	-	-	28,827,208.59
()			70,124,984.59	2,795,691.24	121.76	270,018.68	73,190,816.27
			728,756.59	6,159,261.82	199,297.52	1,268,655.66	8,355,971.59
			<u>(2,478,207.03)</u>	<u>(1,405,018.00)</u>	<u>(146,452.00)</u>	<u>(5,500.00)</u>	<u>(4,035,177.03)</u>
2017	12	31	1,880,102,597.87	882,040,371.47	32,454,573.28	113,340,235.54	2,907,937,778.16

2017

()

()

(8) ()

2017 12 31	448,519,156.06	274,454,740.77
(2016 12 31	298,704,868.57)	
299,615,937.67	110,459,921.43	(2016 12 31
137,721,962.08)	((17))	

2017	162,421,228.15
3,529,674.05 (2016	158,388,000.00 3,974,421.18)

(9)

2016 12 31	((6))	2017 12 31
400,020,111.64	39,774,978.57	(28,827,208.59)
410,967,881.62		
39,897,218.74	6,615,027.94	(899,375.12)
45,612,871.56		
-	-	-
400,020,111.64		410,967,881.62

2017	4.36%(2016
5.07%)	

(10)

2016 12 31	()	2016 12 31	()	2017 12 31	()
479,091,105.29	51,740,846.93	23,727,309.45	554,559,261.67		
-	-	3,997,838.39	3,997,838.39		
24,046,049.19	62,807,404.91	-	86,853,454.10		
(1,931,697.50)	-	-	(1,931,697.50)		
501,205,456.98	114,548,251.84	27,725,147.84	643,478,856.66		
(45,607,307.31)	(1,842,187.75)	(9,294,757.24)	(56,744,252.30)		
(9,810,066.17)	(1,811,415.59)	(4,068,678.95)	(15,690,160.71)		
185,923.14	-	-	185,923.14		
(55,231,450.34)	(3,653,603.34)	(13,363,436.19)	(72,248,489.87)		
445,974,006.64	110,894,648.50	14,361,711.65	571,230,366.79		
433,483,797.98	49,898,659.18	14,432,552.21	497,815,009.37		

2017
()

()

(10) ()

2017 7,282,344.76 (2016 10,220,417.04)
(2016 7,398,135.96)
(2016 2,822,281.08)

(11)

(a)

	2017	12	31	2016	12	31
				()		()
	23,596,449.90	157,309,666.01		16,059,901.05		107,066,006.98
(i)	6,268,034.66	41,786,897.71		7,038,529.60		46,926,864.00
	2,730,737.38	18,204,915.88		-		-
	564,086.86	3,219,783.55		1,304,620.13		7,758,673.39
	<u>33,159,308.80</u>	<u>220,521,263.15</u>		<u>24,403,050.78</u>		<u>161,751,544.37</u>

1 (1
)

2017

()

()

(11) ()

(b)

	2017	12	31	2016	12	31
				()		()
BT	(9,208,610.81)		(36,834,443.25)	(6,419,467.15)		(27,532,140.65)
	(30,712,460.61)		(122,925,838.49)	(3,597,077.99)		(14,388,313.31)
	<u>(129,173.81)</u>		<u>(861,158.76)</u>	<u>(9,951.88)</u>		<u>(66,348.41)</u>
	<u>(40,050,245.23)</u>		<u>(160,621,440.50)</u>	<u>(10,026,497.02)</u>		<u>(41,986,802.37)</u>
1 (1						
)	(889,557.94)			(149,502.26)		
1	<u>(39,160,687.29)</u>			<u>(9,876,994.76)</u>		
	<u>(40,050,245.23)</u>			<u>(10,026,497.02)</u>		

(c)

2017	12	31	2016	12	31
		32,956,801.46			23,697,746.90
		<u>(39,847,737.89)</u>			<u>(9,321,193.14)</u>

(12) 加

2017	12	31	2016	12	31
					()

(a)	450,000,000.00	450,000,000.00
(b)	43,356,381.40	79,950,000.00
	18,650,431.98	-
	<u>512,006,813.38</u>	<u>529,950,000.00</u>

(a)

2016	12	31	450,000,000.00
			2017 12 31
			2018 1
572,323,200.00	()		

2017
()

()

(12) 加 ()

(b) 2016 4 22 2017 1
()
79,950,000.00
2016 12 31 2017 12 31
(“ ”) 100%
100%
2018 1 ()

(a)

	2016 12 31 ()		2017 12 31
	23,752,280.78	66,204,662.13	67,367,729.04
	391,091.48	5,049,065.15	5,207,196.56
	(685.72)	5,541,548.35	5,536,887.57
	(626.13)	4,950,748.87	4,946,546.41
	(0.01)	356,661.00	356,431.94
	(59.58)	234,138.48	233,909.22
	8,980.15	5,875,969.69	5,875,969.69
	427,847.90		8,980.15

2017

()

()

(14) ()

(b)

2017		2016	
8,846,955.00	12,851.66	7,997,021.02	3,097.01
4,836,943.54	1,650,963.28	4,552,419.04	1,201,650.28
242,897.40	-	366,148.58	-
<u>13,926,795.94</u>	<u>1,663,814.94</u>	<u>12,915,588.64</u>	<u>1,204,747.29</u>

(c)

2017

)

(2016

(15)

2017	12	31	2016	12	31
					()
60,237,633.04			44,568,126.35		
77,151,502.90			73,501,162.16		
10,617,736.21			9,114,565.16		
3,965,201.41			5,899,036.14		
2,851,370.07			4,172,322.39		
3,344,019.32			3,555,664.18		
4,226,522.78			80,840.01		
<u>162,393,985.73</u>			<u>140,891,716.39</u>		

2017

()

()

(16)

2017 12 31

2016 12 31

()

2017
()

()

(18) ()

(a)	2015 11 25	2015 12 25
	700,000,000.00	7
4.35%	5	(0.00%
3.00%)		

(19)

2017 12 31	2016 12 31
<u>157,479,499.29</u>	<u>107,120,506.98</u>

2017
 ()
 ()
 (19) ()

2016 12 31		2017 12 31	/
34,292,484.61	-	(1,886,121.62)	32,406,362.99

2017

()

()

(20)

2017 12 31	2016 12 31
------------	------------

689,088,000	66.96%	720,000,000	100.00%
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(H)

340,023,000	33.04%	-	0.00%
<u>1,029,111,000</u>	<u>100.00%</u>	<u>720,000,000</u>	<u>100.00%</u>

1.00	1,029,111,000.00	2017
------	------------------	------

997,460,106.48	309,111,000.00
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()	688,349,106.48	(21))
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(21)

2016 12 31	2017 12 31
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()

595,091,016.02	688,349,106.48	-	1,283,440,122.50
----------------	----------------	---	------------------

(47,793,936.45)	-	-	(47,793,936.45)
-----------------	---	---	-----------------

<u>547,297,079.57</u>	<u>688,349,106.48</u>	<u>-</u>	<u>1,235,646,186.05</u>
-----------------------	-----------------------	----------	-------------------------

2015 12 31

2016

2017
()

()

(22) ()

10%
50%

2017 10% 10% 27,779,438.20
(2016 10% 25,188,971.45)

20s
(23)

2017 2016
()

20

2017

()

()

(25)

2017

2016

()

13,860,510.54

7,608,220.60

8,723,374.16

6,393,656.09

3,707,253.45

2,770,799.12

3,571,305.23

1,467,451.69

2,964,554.49

1,868.29

2,593,827.29

1,324,353.19

2,106,390.63

83,887.31

1,195,843.06

197,966.69

90,979.47

38,197.61

11,987.05

116,051.87

38,826,025.37

20,002,452.46

(26)

—

2017

2016

()

82,159,582.82

88,781,282.06

6,615,027.94

8,544,407.64

75,544,554.88

80,236,874.42

(37,012,731.30)

(19,998,617.78)

79,927.98

62,391.78

29,129,694.81

-

67,741,446.37

60,300,648.42

2017
()
()
(27) 持

	2017	2016 ()
	289,161,194.85	74,158,996.18
	181,641,062.91	174,820,632.91
	99,420,182.69	97,546,340.36
	87,554,576.15	80,779,189.86
	37,063,301.19	42,710,166.36
	26,411,362.91	19,165,594.42
	25,580,898.62	14,616,677.88
	13,548,280.05	13,337,290.91
	13,255,343.25	2,506,737.93
	12,057,174.69	11,390,238.63
	9,001,494.47	11,325,970.47
	8,288,601.75	7,691,932.03
	8,343,664.64	9,960,015.33
	3,580,000.00	311,000.00
	2,433,298.90	3,685,135.96
(a)	-	7,793,197.52
	<u>12,816,932.75</u>	<u>13,248,796.26</u>
	<u>830,157,369.82</u>	<u>585,047,913.01</u>
(a)	((25))	
(28)	/()	

	2017	2016 ()
(7)(a)	155,844.39	(120,635.21)
	7,615,064.03	-
	<u>7,770,908.42</u>	<u>(120,635.21)</u>

2017		
(		)
	(	)
(29)		
(a)		
	2017	2016
		()
(a)	-	75,311,155.91
	231,314.30	409.71
	<u>231,314.30</u>	<u>75,311,565.62</u>
(a)		
	56,593,545.29	63,559,596.66
	3,294,068.77	236,169.50
	2,979,981.06	3,000,004.02
	2,568,323.68	1,179,151.06
	1,886,121.62	626,742.28
	5,513,053.33	466,126.15

	2017		
	(		)
		(	)
(29)		(	)
(b)			
	2017	2016	
		(	)
	547,266.25	3,219,466.8	
	3,762,720.00	-	
	2,165,342.32	471,357.60	
	<u>6,475,328.57</u>	<u>3,690,824.40</u>	
(30)			
	2017	2016	
		(	)
	64,475,662.45	46,075,606.42	
	(6,139,661.62)	5,117,178.17	
	<u>58,336,000.83</u>	<u>51,192,784.59</u>	
	2017	2016	
		(	)
	372,422,636.00	326,871,499.85	
25%	93,105,659.00	81,717,874.96	
(	(35,085,237.82)	(30,652,918.38)	(a))
	870,366.52	261,498.99	
	(125,535.37)	(156,427.49)	
	(23,376.68)	18,095.28	
	(405,874.82)	4,661.23	
	<u>58,336,000.83</u>	<u>51,192,784.59</u>	

2017		
(		)
	()	
(31)		
(a)		
	2017	2016
		()
	314,086,635.17	275,678,715.26
	165,950,902.20	162,361,602.17
	15,690,160.71	12,457,588.57
	(879,301.43)	(799,235.34)
	104,674,249.69	80,236,874.42
()/	(7,770,908.42)	120,635.21
	(9,230,428.70)	1,295,533.90
	3,090,767.08	3,822,144.27
	(23,435,777.41)	(11,752,151.05)
/ ()	3,096,930.06	(2,384,224.45)
	(369,715,640.94)	(155,931,922.40)
	(23,709,869.62)	(245,737,481.10)
	<u>171,847,718.39</u>	<u>119,368,079.46</u>
(b)		
	2017	2016
	1,291,169,561.30	446,830,272.74
	(446,830,272.74)	(1,087,533,369.29)
/ ()	<u>844,339,288.56</u>	<u>(640,703,096.55)</u>
(c)		
	2017	2016
	12 31	12 31
((1))	1,291,169,561.30	446,830,272.74
	-	-
	<u>1,291,169,561.30</u>	<u>446,830,272.74</u>

2017
()

()

(31) ()

(d)

2017	2016 ()
6,585,519.72	2,525,859.00
3,226,341.32	3,382,183.00
231,314.30	409.71
<u>10,043,175.34</u>	<u>5,908,451.71</u>

(e)

2017	2016 ()
26,411,362.91	19,165,594.42
15,026,146.96	1,125,407.95
13,548,280.05	15,029,620.89
8,343,664.64	9,960,015.33
8,288,601.75	7,691,932.03
-	112,000,000.00
-	47,747,529.72
<u>13,698,908.74</u>	<u>50,897,180.81</u>
<u>85,316,965.05</u>	<u>263,617,281.15</u>

2017

()

()

(32)

(a)

2017 2016 12 31

2017

2016

()

	1,037,163,464.88	765,905,988.81
- TOO	739,620,740.64	697,322,413.41
- TOT/BOT	37,028,988.81	28,122,080.24
- BT	158,800,000.00	3,760,780.99
- BOT	82,213,884.57	22,425,551.61
	19,500,850.86	14,275,162.56
	68,519,952.86	62,365,114.38
- TOO	8,262,358.05	6,813,640.71
- TOT/BOT	10,250,524.01	5,667,741.04
- BT	5,657,180.90	11,710,855.97
- BOT	42,491,129.38	36,260,807.61
	1,858,760.52	1,912,069.05
	120,481,275.29	90,031,073.08
	100,098,385.96	75,940,954.49
	3,025,376.45	2,913,865.72
	17,357,512.88	11,176,252.87
	<u>1,226,164,693.03</u>	<u>918,302,176.27</u>

()

(32) ()

2017 12 31

2017

()

(1)

2017	12	31	2016	12	31
		23,578.05			281,632.30
		<u>1,226,280,943.41</u>			<u>392,077,420.40</u>
		<u>1,226,304,521.46</u>			<u>392,359,052.70</u>

(2)

(a)

2016	12	31	2017	12	31
		()			
		39,678,075.98			95,467,221.86
		<u>65,838,548.27</u>			<u>115,143,041.02</u>
		<u>105,516,624.25</u>			<u>210,610,262.88</u>
		-			-
		<u>105,516,624.25</u>			<u>210,610,262.88</u>

2017	12	31	2016	12	31
210,610,262.88	100.00%	-	105,516,624.25	100.00%	-
-	0.00%	-	-	0.00%	-
<u>210,610,262.88</u>	<u>100%</u>	<u>-</u>	<u>105,516,624.25</u>	<u>100%</u>	<u>-</u>

2017 12 31 2016 12 31

()

(2) ()

2016
12 31
()

$$\begin{array}{r} 81,459,123.35 \\ 102,243,746.11 \\ \hline 183,702,869.46 \end{array}$$
$$\begin{array}{r} 179,613,770.37 \\ 56,944,440.56 \\ \hline 236,558,210.93 \end{array}$$

-

183,702,869.46

-

236,558,210.93

2017	12	31		2016	12	31
115,079,047.51	48.65%	-		133,564,049.79	72.70%	-
71,340,343.75	30.15%	-		43,310,326.52	23.58%	-
50,138,819.67	21.20%	-		6,828,493.15	3.72%	-
236,558,210.93	100.00%	-		183,702,869.46	100.00%	-

2017 12 31 2016 12 31

2017	12	31	2016	12	31
6,933,766.24		96.57%	19,821,079.56		59.11%
56,452.00		0.78%	13,711,000.00		40.89%
190,000.00		2.65%	-		0.00%
7,180,218.24		100.00%	33,532,079.56		100.00%

2017
()

()

(4) 子

2016
12 31

2017
12 31

1,521,034.97
2,681,779.43
4,202,814.40

640,432.00
2,418,277.70
3,058,709.70

-	-	-	-
-	-	-	-
-	-	-	-

2017					
(				)	
		(		)	
(5)		(		)	
(a)	2017	12	31		
				2016	2017
				12 31	12 31
			4,597,200.00	4,597,200.00	- 4,597,200.00
			5,640,632.07	5,640,632.07	- 5,640,632.07
			3,011,587.74	3,011,587.74	- 3,011,587.74
			9,161,836.92	9,161,836.92	- 9,161,836.92
			281,534.51	281,534.51	- 281,534.51
			24,200,000.00	24,200,000.00	- 24,200,000.00
			23,300,000.00	23,300,000.00	- 23,300,000.00
			21,000,000.00	21,000,000.00	- 21,000,000.00
			9,576,600.00	9,576,600.00	- 9,576,600.00
			62,059,200.00	62,059,200.00	- 62,059,200.00
			39,800,000.00	39,800,000.00	- 39,800,000.00
			25,000,000.00	25,000,000.00	- 25,000,000.00
			22,000,000.00	22,000,000.00	- 22,000,000.00
			12,000,000.00	12,000,000.00	- 12,000,000.00
			10,000,000.00	10,000,000.00	- 10,000,000.00

2017

()

()

(6)

<u>2016</u>	12	31					
()			1,757,223,201.15	790,374,516.50	11,637,351.36	95,729,220.10	2,654,964,289.11
		()	(7)) 24,179,507.63	-	-	-	24,179,507.63
			282,743.60	3,996,750.27	-	620,348.86	4,899,842.73
			-	(1,649,741.67)	-	(39,744.03)	(1,689,485.70)
			(1,829,477.89)	(1,405,018.00)	(11,93.8 re4		

2017
()

()

(6) ()

2017 154,939,502.13
2,353,981.67 (2016 153,552,040.15 172,941.21)

(7)

2016 12 31	((6))	2017 12 31
396,077,413.88	38,791,692.76	(24,179,507.63)
39,897,218.74	6,615,027.94	(899,375.12)
-	-	-
396,077,413.88		410,689,599.01

(8)

2016 12 31 ()	492,884,746.59	23,577,294.89	516,462,041.48
	-	1,625,043.16	1,625,043.16
	(2,059,169.44)	-	(2,059,169.44)
2017 12 31	490,825,577.15	25,202,338.05	516,027,915.20
2016 12 31 ()	(27,936,925.87)	(9,232,326.86)	(37,169,252.73)
	(10,703,336.67)	(3,305,209.88)	(14,008,546.55)
	198,180.22	-	198,180.22
2017 12 31	(38,442,082.32)	(12,537,536.74)	(50,979,619.06)
2017 12 31	452,383,494.83	12,664,801.31	465,048,296.14
2016 12 31 ()	464,947,820.72	14,344,968.03	479,292,788.75
2017	7,282,344.76	(2016 10,220,417.04)	
(2016 7,398,135.96)			(2016
2,822,281.08)			

2017

()

()

(9)

(a)

2017	12	31	2016	12	31
			()	()	
2,730,737.38		18,204,915.88	-	-	
23,596,449.90		157,309,666.01	16,059,901.05	107,066,006.98	
<u>26,327,187.28</u>		<u>175,514,581.89</u>	<u>16,059,901.05</u>	<u>107,066,006.98</u>	

1 (1

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5,251,576.26	1,127,691.90
<u>21,075,611.02</u>	<u>14,932,209.15</u>
<u>26,327,187.28</u>	<u>16,059,901.05</u>

(b)

2017	12	31	2016	12	31
			(	)	(
-		-	(695,352.01)		(4,635,680.08)
<u>(129,173.81)</u>		<u>(861,158.76)</u>	<u>(9,952.26)</u>		<u>(66,348.41)</u>
<u>(129,173.81)</u>		<u>(861,158.76)</u>	<u>(705,304.27)</u>		<u>(4,702,028.49)</u>

1 (1

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1

(129,173.81)	(705,304.27)
<u>-</u>	<u>-</u>
<u>(129,173.81)</u>	<u>(705,304.27)</u>

2017							
(				)			
				(	)		
(9)				(	)		
(c)							
		2017	12	31		2016	12 31
							()
				<u>26,198,013.47</u>		<u>15,354,596.78</u>	

(10)							
		2017	12	31		2016	12 31
							()
	(a)			6,946,861.16			6,903,575.35
	(b)			<u>4,145.96</u>			<u>3,045.96</u>
				<u>6,951,007.12</u>			<u>6,906,621.31</u>

(a)							
		2016				2017	
		12 31				12 31	
		()					
		6,903,575.35	23,191,364.68	23,474,457.97		6,046,094.76	
		142,816.40	1,499,876.80	1,499,846.80		142,846.40	
		(59.59)	1,397,359.31	1,397,359.31		(59.59)	
		-	1,282,625.58	1,282,625.58		-	
		-	67,474.60	67,474.60		-	
		(59.59)	47,259.13	47,259.13		(59.59)	
		-	1,760,957.00	1,760,957.00		-	
		36,745.10	488,555.31	537,084.16		(11,783.75)	
		<u>394,885.39</u>	<u>599,843.40</u>	<u>224,965.45</u>		<u>769,763.34</u>	
		<u>6,903,575.35</u>	<u>28,937,956.50</u>	<u>28,894,670.69</u>		<u>6,946,861.16</u>	

()

(b) 子

2017		2016	
2,038,652.92	4,145.96	2,045,242.83	3,045.96
1,674,176.06	-	1,169,346.77	-
39,011.77	-	56,425.40	-
<u>3,751,840.75</u>	<u>4,145.96</u>	<u>3,271,015.00</u>	<u>3,045.96</u>

(11)

2017	12	31	2016	12	31
			()		
55,135,437.37			42,773,610.61		
70,388,325.38			72,084,001.76		
10,463,337.01			8,792,708.11		
3,891,824.31			5,752,675.60		
2,638,428.48			4,109,760.79		
3,316,675.63			3,028,066.18		
4,041,069.40			50,429.88		
<u>149,875,097.58</u>			<u>136,591,252.93</u>		

(12)

2017	12	31	2016	12	31
			()		
105,995,494.46			100,437,624.75		
<u>105,859,833.07</u>			<u>144,806,893.22</u>		
211,855,327.53			<u>245,244,517.97</u>		

2017

()

()

(13)

5

2016

	2016	12	31		2017	12	31
2013	34,292,484.61	-	(1,886,121.62)		32,406,362.99		
	-	29,000,000.00	-		29,000,000.00		
	24,260,365.50	-	(2,979,981.06)		21,280,384.44		
	-	17,000,000.00	-		17,000,000.00		
	-	16,969,250.00	-		16,969,250.00		
	19,265,293.38	-	(2,568,323.68)		16,696,969.70		
	12,606,796.61	-	(3,294,068.77)		9,312,727.84		
	-	4,000,000.00	-		4,000,000.00		
	1,750,000.00	-	(326,000.00)		1,424,000.00		
	1,638,333.33	-	(236,867.47)		1,401,465.86		
	1,967,359.83	100,000.00	(355,437.07)		1,711,922.76		
	<u>95,780,633.26</u>	<u>67,069,250.00</u>	<u>(11,646,799.67)</u>		<u>151,203,083.59</u>		
	10,769,622.18	-	(5,513,053.33)		5,256,568.85		
	-	2,290,199.68	(2,290,199.68)		-		
	-	1,200,000.00	(1,200,000.00)		-		
	<u>515,751.54</u>	<u>2,831,320.04</u>	<u>(2,497,058.01)</u>		<u>850,013.57</u>		
	<u>11,285,373.72</u>	<u>6,321,519.72</u>	<u>(11,500,311.02)</u>		<u>6,106,582.42</u>		
	<u>107,066,006.98</u>	<u>73,390,769.72</u>	<u>(23,147,110.69)</u>		<u>157,309,666.01</u>		

2017
()

()

(14)

2016 12 31 ()	2017 12 31
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<u>145,703,160.81</u>	<u>27,779,438.20</u>	<u>-</u>	<u>173,482,599.01</u>
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2015 12 31 ()	2016 12 31 ()
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<u>120,514,189.36</u>	<u>25,188,971.45</u>	<u>-</u>	<u>145,703,160.81</u>
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10%
50%

2017	10%	10%	27,779,438.20
(2016	10%	25,188,971.45	)

(15)

2017	2016 ()
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	1,048,007,323.74	821,306,580.67
	277,794,382.01	251,889,714.52
	(130,690,538.20)	(25,188,971.45)
-	(27,779,438.20)	(25,188,971.45)
-	(102,911,100.00)	-
	<u>1,195,111,167.55</u>	<u>1,048,007,323.74</u>

2016 12 31	2017 6 19
2017 8 31	102,911,100.00

2017

()

()

(16)

2017		2016	
		()	()
954,995,726.38	(564,468,867.17)	723,363,950.61	(375,370,818.31)
23,211,175.00	(30,788,883.17)	47,971,663.58	(51,484,219.68)
97,485,858.11	(38,187,288.04)	74,598,576.29	(34,669,811.50)
<u>1,075,692,759.49</u>	<u>(633,445,038.38)</u>	<u>845,934,190.48</u>	<u>(461,524,849.49)</u>

(17)

2017	2016
12,622,373.17	7,426,106.38
7,264,366.46	5,325,100.98
3,113,299.91	2,282,186.12
2,875,849.05	-
3,151,789.14	1,400,049.62
2,075,533.28	1,014,304.93
2,032,039.51	66,759.81
1,152,478.06	117,764.63
5,370.00	3,320.00
-	1,050.85
<u>34,293,098.58</u>	<u>17,636,643.32</u>

(18)

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2017	2016
	()
75,385,596.09	80,195,748.84
(30,196,444.16)	(20,633,591.10)
41,819.15	31,223.47
29,499,494.81	-
<u>74,730,465.89</u>	<u>59,593,381.21</u>

2017
()
()
(19) 持

	2017	2016 ()
	241,529,605.16	74,157,996.18
	171,302,030.35	168,446,218.10
	75,396,369.36	72,852,732.88
	56,774,414.77	61,320,849.10
	35,349,261.98	29,246,557.28
	32,689,797.25	29,575,828.07
	28,432,135.76	28,927,787.69
	16,713,006.77	16,467,697.86
	13,255,343.25	2,506,737.93
	12,286,945.22	12,458,908.91
	11,969,014.22	10,089,052.54
	8,288,601.75	7,691,932.03
	6,380,994.45	8,242,719.31
	3,597,659.08	6,602,219.96
	3,580,000.00	311,000.00
	2,433,298.90	3,685,135.96
(a)	-	4,956,095.82
	6,444,468.44	4,657,388.23
	<u>726,422,946.71</u>	<u>542,196,857.85</u>
(a)	((17))	
(20)	/()	

	2017	2016 ()
(7)(a)	155,844.39	(120,635.21)
	6,646,436.07	-
	7,615,064.03	-
	<u>14,417,344.49</u>	<u>(120,635.21)</u>

2017			
(		)	
	(	)	
(21)			
(a)			
	2017	2016	
(a)	-	72,039,717.92	
	128,813.83	-	
	<u>128,813.83</u>	<u>72,039,717.92</u>	
(a)			
	51,664,881.02	60,475,568.99	
	3,294,068.77	236,169.50	
	2,979,981.06	3,000,004.02	
	2,568,323.68	1,179,151.06	
	2013		
	1,886,121.62	626,742.28	
	5,513,053.33	466,126.15	
	6,905,562.23	6,055,955.92	
	<u>74,811,991.71</u>	<u>72,039,717.92</u>	
(i)	<u>(74,811,991.71)</u>	-	
	-	<u>72,039,717.92</u>	
(i)	2017		
(b)			
	2017	2016	
		(	)
	381,825.30	3,323,998.27	
	3,762,720.00	-	
	1,410,691.40	346,572.18	
	<u>5,555,236.70</u>	<u>3,670,570.45</u>	

2017			
(		)	
		()	
(22)			
		2017	2016
			()
		59,132,970.55	43,888,337.14
		(10,843,416.74)	669,297.63
		<u>48,289,553.81</u>	<u>44,557,634.77</u>
		2017	2016
			()
		326,083,935.82	296,447,349.29
25%		81,520,983.96	74,111,837.32
	((a))	(32,608,393.58)	(29,644,734.93)

2017					
(				)	
			()		
(23)			()		
(b)					
				2017	2016
				1,226,304,521.46	392,359,052.70
				(392,359,052.70)	(1,071,003,328.16)
		/ ()		<u>833,945,468.76</u>	<u>(678,644,275.46)</u>
(c)					
				2017	2016
				12 31	12 31
	(	(1))		1,226,304,521.46	392,359,052.70
				-	-
				<u>1,226,304,521.46</u>	<u>392,359,052.70</u>
(d)					
				2017	2016
					()
				6,321,519.72	2,525,859.00
				3,086,551.24	3,230,156.32
				128,813.83	-
				<u>9,536,884.79</u>	<u>5,756,015.32</u>

2017
()
()
(23) ()
(e)

2017	2016 ()
22,272,609.91	27,661,000.00
16,713,006.77	16,467,697.86
15,026,146.96	1,125,407.95
12,286,945.22	14,151,238.89
8,288,601.75	7,691,932.03
6,380,994.45	8,242,719.31
-	112,000,000.00
-	47,747,529.72
<u>13,685,062.91</u>	<u>28,590,374.08</u>
<u>94,653,367.97</u>	<u>263,677,899.84</u>

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2017 1 1

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635,538.95

- 79 -

2017							
(				)			
()							
(4)	2017	10	1	2017	10	1	
	100%						

()

八 八

(1)

(a)

(b)

2016
12 31

2017
12 31

689,886,000.00	-	(29,619,107.00)	660,266,893.00
----------------	---	-----------------	----------------

(c)

2017 12 31

2016 12 31

64.17%

64.17%

95.82%

95.82%

(2) 子 八 八

(“ ”)

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(“

(“ ”)

(“

)

2017
()

八 八

(3) 八

(7)

(a)

(i)

	2017	12	31	2016	12	31
	<u>-</u>			<u>448,884,000.00</u>		
2						
(ii)						

2017

2017
()

八 八 ()

(3) 八 ()

(iv)

2017 12 31	2016 12 31
100,000,000.00	-
-	67,902,000.00
<u>100,000,000.00</u>	<u>67,902,000.00</u>

(v)

2017 12 31	2016 12 31
25,561,462.00	14,693,000.00
752,358.49	-
<u>26,313,820.49</u>	<u>14,693,000.00</u>

(vi)

2017 12 31	2016 12 31
385,709.47	304,000.00
<u>385,709.47</u>	<u>304,000.00</u>

(vii)

2017 12 31	2016 12 31
88,030,143.95	83,318,000.00
<u>88,030,143.95</u>	<u>83,318,000.00</u>

(viii)

2017 12 31	2016 12 31
6,907,535.54	6,531,000.00
1,381,066.21	1,161,000.00
<u>8,288,601.75</u>	<u>7,692,000.00</u>

2017
()

八 八 ()

(4) 八

(a)

2017	12	31	2016	12	31
		68,081,971.69			15,436,482.30
		19,685,357.79			18,295,152.02
		7,699,892.38			5,946,441.66
		<u>95,467,221.86</u>			<u>39,678,075.98</u>

(b)

2017	12	31	2016	12	31
		44,625,738.66			15,240,738.66
		24,231,671.37			24,231,671.37
		<u>68,857,410.03</u>			<u>39,472,410.03</u>

(c)

2017	12	31	2016	12	31
		61,188,290.98			59,961,547.81
		47,040,282.00			47,040,282.00
		354,522.07			1,664,095.54
		302,833.53			178,480.18
		<u>108,885,928.58</u>			<u>108,844,405.53</u>

(d)

2017	12	31	2016	12	31
		<u>4,221,641.55</u>			<u>9,878,822.45</u>

2017
()

(1)

2017	12	31	2016	12	31
		101,956,654.70			458,123,393.56
		-			16,977,950.92
		<u>122,199,818.60</u>			<u>-</u>
		<u>224,156,473.30</u>			<u>475,101,344.48</u>

(2)

2017	12	31	2016	12	31
		120,960.00			120,960.00
		120,960.00			120,960.00
		362,880.00			362,880.00
		<u>2,251,560.00</u>			<u>2,372,520.00</u>
		<u>2,856,360.00</u>			<u>2,977,320.00</u>

2017
()

()

(1)

	2017	12	31	2016	12	31
			300,000,000.00	(2016	12	31
)	(13),(17))					

2017

2016

2017

0.5%

509,589.04 (2016

805,882.35)

(2)

2017
()
()
(2) ()

(3)

2017 12 31			
3,801,690.87	-	-	- 3,801,690.87
227,079,572.06	-	-	- 227,079,572.06
650,263,453.09	358,681,641.80	873,232,800.39	- 1,882,177,895.28
881,144,716.02	358,681,641.80	873,232,800.39	- 2,113,059,158.21
2016 12 31			
2,093,270.03	-	-	- 2,093,270.03
281,774,008.65	-	-	- 281,774,008.65
834,986,528.36	78,773,821.39	791,350,000.39	- 1,705,110,350.14
1,118,853,807.04			

2017
()

2017 12 31 2016 12 31

2017 12 31 2016 12 31

38.89%

45.71%

=

2017 12 31

(a)

2018 1

573,323,200.00 ((12))

2017 9 20

100%

80,230,000.00

2018 1

2017 12 19

100%

80,230,000.00

2018

1

(b)

2018 3 26

0.1527

157,145,249.70

(c)

2018 3 16

300,000,000.00

7%